# GeneMapper<sup>™</sup> *ID-X* Software v1.7

New features and software verification and validation

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on using the software, see "Related documentation" on page 31.

## New features in GeneMapper<sup>™</sup> *ID-X* Software v1.7

Feature	See
The Oracle™ Database has been replaced by the PostgreSQL Database.	
<b>Note:</b> The Oracle <sup><math>M</math></sup> Database Dashboard does not exist in GeneMapper <sup><math>M</math></sup> <i>ID-X</i> Software v1.7. However, the Dashboard functionality has been migrated to GeneMapper <sup><math>M</math></sup> <i>ID-X</i> Software v1.7.	GeneMapper™ ID-X Software v1.7 Administration Guide
The GeneMapper <sup>™</sup> <i>ID-X</i> Software administrator can perform ad hoc and scheduled database backups.	"Perform a database backup or restore" on page 3
Support for FSA files generated by the SeqStudio <sup>™</sup> Flex Series Genetic Analyzer.	NA
Support for FSA and SER files generated by future RapidHIT <sup>™</sup> ID Systems.	NA
Support for Microsoft <sup>™</sup> Windows <sup>™</sup> 10 and 11 operating systems.	NA
(SeqStudio <sup>™</sup> Flex Series Genetic Analyzer, SeqStudio <sup>™</sup> Genetic Analyzer, and 3500/3500xL Genetic Analyzer only) The GeneMapper <sup>™</sup> <i>ID-X</i> Software can automatically populate the analysis method, size standard, and panel columns in the Samples table, if these columns are configured when the plate file is created in the instrument software.	"Add custom columns to an instrument plate file" on page 5
Optional ability to enable allele-specific stutter and additive stutter filtering.	"Enable allele-specific and/or additive stutter filtering" on page 6
Optional ability to enable marker-specific thresholds.	"Enable marker-specific thresholds" on page 9
Optional ability to enable pull-up filtering.	"Enable pull-up filtering" on page 11



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Feature	See
Ability to autosave projects. <b>Note:</b> The autosave interval can be set from 0–120 minutes. To disable the autosave feature, select 0 minutes (0 is the default setting).	"Configure autosave" on page 13
Ability to show the peak height ratio of any two selected peaks.	"View the peak height ratio of any two peaks" on page 14
Ability to add notes to a plot. The notes are displayed on the plot screen and in printouts of the plot.	"Add notes to a Samples Plot or Genotypes Plot" on page 15
In the Plot Settings Editor, ability to add analysis method, panel, size standard, and analytical threshold to electropherograms. Plot settings appear in reports.	"Display analysis settings in a Samples Plot or Genotypes Plot" on page 16
In the Plot Settings Editor, ability to gray out stutter peaks to distinguish them from allelic peaks.	"Gray out stutter peaks" on page 18
Ability to open multiple projects at one time.	"Open and close multiple projects" on page 19
Ability to open multiple plots at one time.	"Open multiple plots" on page 20
Updates to the Profile Comparison tool:	
The tool can be used across multiple projects.	
• A new threshold for the number of allele matches has been added to the tool to allow filtering of trivial matches.	"Use new features in the Profile Comparison tool" on page 22
• The tool has been tested for use with up to 2,000 laboratory reference samples and 100 customer control/QA samples.	
For printed reports: Increased print job batch size from 10 pages to 500 pages and improved sample name legibility.	NA
New consolidated bins and panels for Thermo Fisher Scientific STR kits.	NA
Enhanced command line interface functionality: new options to keep the application open after command execution and to close projects.	GeneMapper™ ID-X Software v1.7 Administration Guide

#### Perform a database backup or restore

There are three new options for backing up and restoring the database:

- **Backup Now**—Perform an ad hoc backup (export) of the database; a copy of the database is saved as a DUMP file
- Automate Backup Configuration—Perform a scheduled backup (export) of the database; a copy of the database is automatically saved as a DUMP file at scheduled frequencies
- Database Restore Restore (import) previously created DUMP files

Note: For detailed procedures, see the GeneMapper<sup>™</sup> ID-X Software v1.7 Administration Guide.

1. In the main window, select Admin > Database Backup.

ile <u>E</u> dit <u>A</u> nalysis <u>V</u> iew	Tools Ad	Imin <u>H</u> elp			
		<u>Security Manager</u> Audit Manager		Table Setting:	
Continued Sam	pies	Database Backup		Backup Now	
Status		Esig Administrator		Automate Backup Configuration	
		Remote Shutdown		Database <u>R</u> estore	

#### 2. Select a database backup option.

Option	Action
Backup Now	<ol> <li>Select Admin &gt; Database Backup &gt; Backup Now.</li> <li>Select a save location and enter a name for the backup file.</li> </ol>
Automate Backup Configuration Note: For automated backups to occur, a separate utility (the pgAgent tool) must be installed and running on the full installation computer during a backup. The GeneMapper <sup>™</sup> <i>ID-X</i> Software (full or client installation) does not need to be running during a backup. After backups are scheduled, the backup job is passed to the pgAgent tool, which will run even if the GeneMapper <sup>™</sup> <i>ID-X</i> Software is closed. For detailed information, see the <i>GeneMapper<sup>™</sup> ID-X</i> Software v1.7 <i>Installation Guide</i> .	<ol> <li>Select Admin ➤ Database Backup ➤ Automate Backup Configuration.</li> <li>Specify the following parameters to configure the automated backups:         <ul> <li>The time of day for the backups to occur (in 24-hour format)</li> <li>The storage (save) location for the DUMP file</li> <li>The frequency of the backups:                 <ul></ul></li></ul></li></ol>
Database Restore IMPORTANT! When you restore the database, you erase the current data and recreate the database. You lose all existing data when you import the data from the exported DUMP file.	<ol> <li>Select Admin ➤ Database Backup ➤ Database Restore.</li> <li>In the Quit Application dialog box, click Yes to close the GeneMapper™ <i>ID-X</i> Software.</li> <li>Navigate to the backup (DUMP) file to restore.</li> </ol>

### Add custom columns to an instrument plate file

If you add the appropriate custom columns to an instrument plate file, the GeneMapper<sup>III</sup> *ID-X* Software can automatically populate the Samples table with the following information:</sup>

- Analysis method
- Size standard
- Panel

The custom column headings to include in the instrument plate files are listed in Table 1.

Note: For information on creating custom columns in a plate file, see your instrument user guide.

Table 1 Custom column headings to include in the instru	ment plate files
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	Custom column headings in the instrument plate file			Corresponding column	
Information in the custom column	SeqStudio <sup>™</sup> Flex <sup>[1]</sup>	SeqStudio <sup>™[1]</sup>	3500/3500xL	headings in the GeneMapper™ <i>ID-X</i> Software Samples table	
Analysis method	CustomFields1	CustomFields1	User Defined Field 1	UD1 (User-defined column 1)	
Size standard	CustomFields2	CustomFields2	User Defined Field 2	UD2 (User-defined column 2)	
Panel	CustomFields3	CustomFields3	User Defined Field 3	UD3 (User-defined column 3)	
Other values	CustomFields4, CustomFields5, and so on	CustomFields4, CustomFields5, and so on	User Defined Field 3, User Defined Field 4, and so on	UD4, UD5, and so on	

[1] For the SeqStudio<sup>™</sup> Flex Series Genetic Analyzer and SeqStudio<sup>™</sup> Genetic Analyzer, you can also use the SeqStudio<sup>™</sup> Plate Manager Software to create a plate file and add the custom columns.

If a plate file includes standard columns for the analysis method, size standard, or panel, you do not need to enter that information in the corresponding custom columns. For example, SeqStudio<sup>™</sup> Plate Manager Software plate files already include **Size Standard** and **Panel** columns; therefore, you can leave the **CustomFields2** (size standard) and **CustomFields3** (panel) custom columns empty in the plate file.

**IMPORTANT!** Information in the custom columns takes precedence. The standard columns are used to auto-populate the Samples table in the GeneMapper<sup>™</sup> *ID-X* Software only when the custom columns are empty.

This may have consequences if you use custom columns 1–3 for other values. If you want to automatically import the analysis settings, move the other values to custom column 4 or greater and use custom columns 1-3 only as described in Table 1.

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### Enable allele-specific and/or additive stutter filtering

You can apply different stutter filters at individual loci, based on the specific alleles that are observed.

1. Open the Analysis Method Editor, then select the Allele tab.

General	Allele	Peak Detector	Peak Qu	ality SQ	& GQ Setting	gs
Bin Set:	AmpFL	STR_Bins_v6X			-	
🖌 Use ma	rker-specif	ic stutter ratio and di	stance if avai	able		
Use alle	le-specific	stutter ratios and dis	stances if ava	lable.		
Use alle	le-specific er additive s	stutter ratios and dis stutters (forward and	stances if ava d back).	lable.		
Use alle Conside Marker Re	le-specific er additive s epeat Type	stutter ratios and dis stutters (forward and	stances if ava d back). Tri	lable. Tetra	Penta	Hexa
Use alle Conside Marker Re Global Cu	le-specific er additive s epeat Type it-off Value	stutter ratios and dis stutters (forward and e: e	stances if ava d back). Tri 0.05	Tetra	Penta	Hexa

- 1 Allele-specific stutter filtering
- 2 Additive stutter filtering

#### 2. Select the stutter filter options.

Option	Action	Additional information
Use allele-specific stutter ratios and distances if available	Select () to use allele-specific Stutter Ratio from the panel in addition to the Global Plus and Minus Stutter ratios specified in this tab. Note: To use allele-specific filtering, the marker-specific stutter filter must also be enabled. Otherwise, the allele- specific stutter option is disabled.	Values for allele-specific stutter are in the Panel         Manager in the same location as marker-specific stutter values.         Image: the same location as marker-specific values have precedence over marker-specific values.         If allele-specific stutter filtering is enabled, the software checks for a relevant allele-specific value for a given peak. The software uses that value if it exists. If no allele-specific value. As such, a higher marker-specific value will not override a lower allele-specific value.

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Option	Action	Additional information
Consider additive stutters (forward and back)	Select () to have overlapping stutter filters calculated additively. That is, if two stutter filters refer to the same peak, the filter used will be calculated as the sum of the two individual filters.	When this option is selected, the stutter filters are applied together (that is, "additively"). This is also known as "combined stutter". Additive stutter filtering can be used with or without allele-specific stutter filtering. Example (1) (1) Potential minus stutter from 11 and plus stutter from 9 Consider the 9 and 11 alleles in the image: 9 allele = 800 RFU 11 allele = 1,000 RFU 11 allele = 1,000 RFU Minus-4 stutter filter is 10% Plus-4 stutter filter is 1% The peak in the 10 bin qualifies as both minus stutter of the 11 allele and plus stutter of the 9 allele If additive stutter filtering is enabled, the peak in the 10 bin will be filtered at 108 RFU The filter is: [1% of 800 + 10% of 1,000] = [8 + 100] = 108 RFU

### Enable marker-specific thresholds

You can apply different analysis thresholds at individual loci, instead of having only one value for the entire profile.

1. Open the Analysis Method Editor, then select the Peak Detector tab.

General Allele	Peak Detector	Peak Quality	SQ & GQ S	ettings
Peak Detection Alg	orithm: Advanced			
Use marker-specif	ic thresholds (if availab	le).		
Ranges		Peak D	etection	
Analysis	Sizing	Peak	Amplitude Thre	sholds
Full Range	All Sizes	▼ B:	50 R:	50
, an mange				
Start Pt. 0	Start Size: 0	C. [	50 D.	60

① Marker-specific thresholds

#### 2. Select marker-specific threshold options.

Option	Action	Additional information
Use marker-specific thresholds (if available)	<ol> <li>Select () to use marker-specific analysis parameters from the panel.</li> </ol>	The following thresholds can now be set at the marker level:
	<ol> <li>Open the Panel Manager to enter the desired settings. You can enter the settings at the</li> </ol>	Peak Amplitude Threshold     (PAT)
	marker level or at the panel level. These two areas are linked—a change in one is	Homozygous minimum peak     height
	automatically applied in the other.	Heterozygous minimum peak     height
	A Thematikanger     A	Maximum peak height
	C 02515     C 0251     C 025     C 025	Minimum Peak Height Ratio (PHR)
	→ AUEL	Cut-off
	<ul> <li>3. In the Marker-Specific Thresholds view,</li> </ul>	Marker-specific values have precedence over global values. For example, if the PAT is set to 100 RFU in the analysis method and 50 RFU at a locus in the
	click <b>Apply</b> to save changes before moving between loci.	Panel Manager, then 50 RFU will be used as the PAT for that locus.
		<b>Note:</b> A value of <b>0</b> (zero) for any marker-specific threshold is equivalent to "off". That is, if a marker-specific setting is set to <b>0</b> , then the value used for that locus will be the global setting defined in the analysis method.

### Enable pull-up filtering

You can configure the software to automatically label or filter possible pull-up peaks by looking at peaks that align across dyes. Peaks that are below the specified percentage height of large peaks in another dye are flagged as pull-up peaks.

1. Open the Analysis Method Editor, then select the Peak Quality tab.

General 🛛 Allele 👘 Peak Det	ector Peak Quality S	Q & GQ Settings
Min/Max Peak Height (LPH/MP Homozygous min peak height Heterozygous min peak height Max Peak Height (MPH)	PH) 200.0 100.0 5000.0	
Peak Height Ratio (PHR) Min peak height ratio	0.7	
Broad Peak (BD) Max peak width (basepairs)	1.5	
Allele Number (AN) Max expected alleles: For autosomal markers & Al For Y markers	MEL 2	
Allelic Ladder Spike Spike Detection Cut-off value	Enable   0.2	
Sample Spike Detection	Enable	
Pull-Up Ratio (PU)  Enable pull-up detection.  Label pull-up  Remove pull-up peaks		
Max pull-up ratio Pull-up offset (data points)	2	

#### 2. Select the pull-up filtering options.

Option	Action
Enable pull-up detection	Select ( ) to automatically detect possible pull-up peaks.
	When deselected, no pull-up detection is performed, as in earlier versions of the GeneMapper™ <i>ID-X</i> Software.
Label pull-up	Select ( ) to apply the PU artifact label to possible pull-up peaks.
Remove pull-up peaks	Select ( ) to filter (without labeling) possible pull-up peaks.
Max pull-up ratio	Enter the cut-off percentage of the pull-up peak height to the parent peak height. A peak below this percentage in another dye that aligns with the parent peak will be called as pull-up. The default value is 5%.
Pull-up offset (data points)	Enter a value to determine how close the peaks in different dyes must be to be considered aligned. The value is plus/minus in data points (or scan number). The default value is 2.

#### Example



Consider the alleles in the image:

- The max pull-up ratio is set to 5% and the pull-up offset is set to 2 (default values).
- 15 and 16 alleles in D3S1358 are the parent peaks.
- Peaks detected in green dye are flagged as pull-up because:
  - The peaks align with the parent peaks
    - 3461 is ±2 data points of 3459
    - 3501 is ±2 data points of 3499

And

- The peaks are below the 5% height cutoff value
  - 81 ÷ 12,116 = 0.7%
  - $-123 \div 10,942 = 1.1\%$

#### **Configure autosave**

You can configure the software to autosave projects. With autosave enabled, changes to projects are automatically saved after a user-defined time period.

- 1. In the Project window, select File > Project Options.
- 2. Select the General tab.
- 3. Use the up/down arrows to select the autosave interval (in minutes).

- options		
General Ad	d Samples Analys	sis
Project		
Open Bla	ink Project	Open Previous Project
1211210-0001-0001		
-Autosave in n	ninutes 1	
		0.070
Plots		
Update pio	ots when changing proje	ct tab
Show com	nment for plot printing	
Commont fo	v plot printing :	
a second state of the seco	DIDUDHINING	

#### (1) Autosave setting

**Note:** The autosave interval can be set from 0–120 minutes. To disable the autosave feature, select **0** minutes (**0** is the default setting).

4. Click OK.

#### View the peak height ratio of any two peaks

You can view the peak height ratio of any two peaks in the Samples Plot or Genotypes Plot. In earlier versions of the GeneMapper<sup>M</sup> *ID-X* Software, this view was limited to two peaks in the same dye channel.

- 1. Display the Samples Plot or Genotypes Plot of interest.
- 2. Select the two peaks of interest.

The peak height ratio is displayed at the bottom of the plot.



### Add notes to a Samples Plot or Genotypes Plot

You can add notes to profiles in the Samples Plot or Genotypes Plot. The notes are displayed on the screen and in printouts of the plot.

- 1. Display the Samples Plot or Genotypes Plot of interest.
- 2. Right-click inside the plot, then select Add Text Box.



1 Select to add a text box to a plot

**Note:** The **Add Text Box** option is not available for any plot setting that has **Overlay All** selected in the **Dye Layout** pane.

- 3. Enter text, then click **Save**.
- 4. (Optional) Click the ellipses (...) at the top for options to change the text, font, and color of the note.
- 5. (Optional) Click and drag the top of the note to reposition it.

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#### Display analysis settings in a Samples Plot or Genotypes Plot

You can display the settings that were used to analyze profiles in a Samples Plot or Genotypes Plot. This setting is configured in the Plot Settings Editor.

- 2. Select the Sample Header tab.
- 3. Select the checkbox for each item to display in the plot.

The following are the new analysis setting options:

- Analysis Method, displayed in the plot sample header
- Panel, displayed in the plot sample header
- Size Standard, displayed in the plot sample header
- Analytical Threshold (also known as peak amplitude threshold), displayed in the plot locus headers

Gene	eral	Sample Header	Genotype			
Samp	le Hea	ader Settings:				
8	how	Column				
1	~	Sample File				
2	r	Sample Name				
3	V	Analysis Method				
4	~	Panel	-			
5 [	r	Size Standard	_			
6 [		Sizing Quality Overridden				
7 [	~	Sample Off-scale (	Sample Off-scale (SOS)			
8 [	~	Sizing Quality (SQ)				
9	V	Sample Spike (SSF	PK)			
10	~	Mixed Source (MIX)				
11	~	Outside Marker Rai	nge (C			
12	r	Composite GQ (CGQ)				
13	2	Analytical Threshol	d			

(1) New analysis settings available in the **Samples Header** tab



- 1) Analytical threshold; example = 50 rfu
- 2 Analysis method; example = MyAnalysisMethod
- ③ Panel; example = GlobalFiler\_Panel\_v1.1
- (4) Size standard; example = GS600\_LIZ\_(60-460)

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### Gray out stutter peaks

You can display stutter peaks in gray. This setting is configured in the Plot Settings Editor.

- 2. Select the Display Settings tab.
- 3. Select the Gray out stutter checkbox.

Then opening the Plot Win	ader [Genotype Header   Si dow.	zing Table   Labels   Display Se	ttings
Use these dis	splay settings:		
For both Sampl	e and Genotype plots:		
Panes: 2	Show  Show	der ↓ Peak Positions ange ↓ Bring Ctris to Top dicators ↓ Bring Ladders to To ↓ Allele Changes ✔ Off-scale	Axes Y-Axis Scale individua. X-Axis * Basepairs
For Sample plo Select D V Blue V Green V Yelow Red V Purple Orange	tonly: All-Dye Range (bp): * Start Range 75.0 End Range 460.0 Labels Size Std Labels Print	Tables Mo Table Mo Table Mo Table Mo Table Construction Stutter Stutter	e Layout Combine Dyes Separate Dyes Overlay All Custom Colors
For Genotype p	Guality Value Details	Gray out stutter	

1 Gray out stutter checkbox



(1) Grayed-out stutter peaks

#### Open and close multiple projects

You can open and close multiple projects simultaneously.

- 1. In the Project window, select File > Open Project or click 🗁 (Open Project).
- 2. In the **Open Project** dialog box, list the projects of interest. You can:
  - List all projects in the database
  - List projects with specific names
  - List projects with specific dates
  - Search for projects in the project list

**Note:** Only projects that are associated with the security group of the signed-in user are available to list.

- 3. Select one or more projects from the project list, then click **Open**.
  - Ctrl+Click to select multiple, non-contiguous projects
  - Shift+Click to select multiple, contiguous projects

The selected projects are displayed in the navigation pane.

- 4. Display project samples in the **Samples** tab.
  - To display samples for all open projects: In the navigation pane, select Projects.
  - To display samples for an individual project: In the navigation pane, select an individual project.



1 Select to display all samples in all open projects

② Select an individual project to display only samples in that project

**Note:** The **Analysis Summary** tab is separate for each project. The **Analysis Summary** tab that is displayed depends on the project selected in the navigation pane. If **Projects** at the top of the navigation pane is selected, the software displays the analysis summary for the most recently selected project.

- 5. Close projects.
  - To close all projects: Select File > Close all projects (or press Shift+X).
  - To close an individual project: In the navigation pane, right-click the project, then select **Close**.

#### **Open multiple plots**

You can open and close multiple plots simultaneously.

- In the Project window, select File > Open Project or click (Open Project).
- 2. In the Samples table, select the samples of interest.
  - Ctrl+Click to select multiple, non-contiguous samples
  - Shift+Click to select multiple, contiguous samples

- 3. In the **View** menu, select one of the new display options.
  - View > Display plots opens all samples simultaneously, replacing any other open plots.
  - View > Display all plots together in a new window opens all samples simultaneously in a new plot, leaving any existing plot open
  - View > Display each plot in a new window opens a new, separate plot for each sample selected

**Note:** Alternatively, you can right-click the row number in the Samples table to access the view options listed above for the selected samples.

- Samples Analysis Summary Genotypes Status Sample File Sample Name Comments Sample Type 161461.hid Sample 2 25c\_CopS2 None 3 161462.hid 25c\_CopS1 Sample None 161467.hid 25c\_Stain\_PnP\_0 None Sample 4 5 162468.hid 25c\_Stain\_PnP\_0\_None Sample 162516 hid 25c Stain PnP 0 None Sample 6 Display each plot in a new window. Sample Display all plots together in a new window. Sample 8 9 163526.hid 26c\_Bucl\_FTA\_0I None Sample 163542.hid 26c\_Bucl\_FTA\_0 None Sample 10
- 4. (Optional) Right-click any open plot for additional viewing options.

(1) Open a profile for the selected sample in its own plot

2 Arrange the plot windows

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### Use new features in the Profile Comparison tool

There are two new features available in the Profile Comparison tool:

- **Compare profiles in different projects**—The new ability to open multiple projects simultaneously (see "Open and close multiple projects" on page 19) also allows you to use the Profile Comparison tool to compare profiles across all open projects.
- **Remove trivial matches from results**—You can set the minimum number of alleles that must be in a match. This prevents chance matches with only a small number of matching alleles being shown.

Option Action Compare profiles 1. In the Project window navigation pane, select Projects to display all samples in all open in different projects projects. 🚅 GeneMapper™ ID-X - 3 Projects - gmidx Is Logged In [ File Edit Analysis View Tools Admin Help 😼 🗗 😂 🙆 📑 Ш 🖻 🖬 Ш 1 A Projects Samples Analysi 🔶 🚞 Project 3 Status Sample Project 2 161461 1 ò-Project 1 2 161461. (1)Displays all samples in all open projects 2. In the Samples tab, select the samples to compare. 3. Select Tools > Profile Comparison. **4.** At the prompt, confirm your sample selection (from step 2). 02370.110 чо Ехроп 200 Stain FIF Univone Sample 163102.hid 26c\_Blood\_FTA\_I None Sample No Export No N N 163526.hid 26c\_Bucl\_FTA\_0I None Sample No Export No 163542.hid 26c\_Bucl\_FTA\_0: None N Sample No Export No 163602.hid 26c\_Bucl\_FTA\_0: None N/ Sample No Export No Allelic Ladder\_01 BJv14\_ladder2 None N/ Allelic Ladder No Export No Allelic Ladder\_02 BJv14\_ladder1 None Allelic Ladder N/ No Export No QC\_007\_0 Selected samples or all? N/ No  $\times$ N QC 007 0 No There are 4 selected samples. N/ Sample1 No Would you like to use those or 24 samples from all projects? N/ Sample2 No N Sample3 Selected samples All samples No N/ Sample4 No Sample5 InstallHi Sample5 None Allelic Ladder No Export N/ No Sample6 InstallHi Sample6 Allelic Ladder No Export None 5. Select the Sample Concordance or Sample Comparison tab, then click Compare Profiles.

As needed, use the new features in the Profile Comparison tool.

#### (continued)

Option	Action			
Remove trivial	Option 1: Set the minimum number of alleles for a specific profile comparison.			
matches from results	<ol> <li>In the Project window, select samples and open the Profile Comparison tool as described in the row above ("Compare profiles in different projects", steps 1–3).</li> </ol>			
	2. Select the Sample Comparison tab.			
	<b>3.</b> Enter a value in the <b>Minimum number of alleles that must match</b> field. The accepted range is 1–20; the value indicates the minimum number of alleles that must match for the match to be reported.			
	Sample Concordance Sample Comparison Lab Reference Comparison Control/QC Comparison			
	Percent Match Threshold (Percent of reference profile alleles detected in the comparison profile). Value Range: [50 - 100]			
	50			
	Minimum number of alleles that must match. Value Range: [1 - 20]			
	1 Compare Profiles			
	$^{igodold 1}$ The minimum number of alleles that must match			
	<b>Note:</b> If the value is <b>1</b> , all matches are shown. This is the same behavior as earlier GeneMapper <sup><math>M</math></sup> <i>ID-X</i> Software versions.			
	4. Click Compare Profiles.			

#### (continued)

Option	Action				
Remove trivial matches from	Option 2: Set a default value for the minimum number of alleles. Use this option to avoid setting values each time that you use the Profile Comparison tool.				
results	1. In the Project window, select File ▶ Project Options.				
	2. Select the Analysis tab.				
	• Enter a value in the <b>Minimum no. of alleles</b> field. The accepted range is 1–20; the value indicates the minimum number of alleles that must match for the match to be reported.				
	<b>Note:</b> If the value is <b>1</b> , all matches are shown. This is the same behavior as earlier GeneMapper <sup><math>M</math></sup> <i>ID-X</i> Software versions.				
	<ol> <li>(Optional) Enter a value in the Minimum % threshold field. The accepted range is 50–100; the value indicates how closely a comparison profile must match a reference profile.</li> </ol>				
	<b>Note:</b> Any samples that are greater than or equal to the specified percentage will be displayed in the <b>Profile Comparison</b> tab. Any samples that are less than the specified percentage will not be displayed in the <b>Profile Comparison</b> tab.				
	5. Click OK.				
	General Add Samples Analysis				
	Analysis Summary				
	If one or more analysis requirements are not met				
	Stop analysis and display Analysis Requirements Summary				
	Continue analysis				
	Stop applysis and display Allalic Ladder Applysis Summary				
	Continue analysis and display Arienc Ladder Analysis Summary				
	Continue analysis of full nonders with at least one passing allenchauter				
	View Analysis Summary				
	○ View Sample Table				
	- Automatic Analysis				
	Automatically bring low quality samples to the top				
	C Quality Metrics Display				
	Symbols				
	O Numbers				
	If only one labelled allele in a genotype, then duplicate the label				
	Duplicate homozygous alleles				
	└ Profile Comparison				
	1 Minimum % threshold 50 Range [50 - 100]				
	2 Minimum no. of alleles 1 Range [1 - 20]				
	$\bigcirc$ How closely a comparison profile must match a reference profile				
	<sup>(2)</sup> The minimum number of alleles that must match				

# GeneMapper<sup>™</sup> *ID-X* Software v1.7 verification and validation

The verification and validation were performed according to SWGDAM Validation Guidelines for DNA Analysis Methods (SWGDAM, December 2016) and the FBI Quality Assurance Standards (QAS, July 2020).

#### Computers used for verification testing

Make/model	Memory	Operating system (OS)
Dell Latitude 5420	32 GB	Windows™ 11 Enterprise
Dell Latitude 3571	16 GB	Windows™ 10 IOT Enterprise LTSC
Dell Latitude 5570	16 GB	Windows™ 10 IOT Enterprise LTSC
Dell Latitude 7550	32 GB	Windows™ 10 Enterprise

#### Tests cases performed

Test	Test description	Result	Comments
Instrument compatibility	User can read, open, and analyze data from the following instruments: • SeqStudio <sup>™</sup> Flex Series Genetic Analyzer • SeqStudio <sup>™</sup> Genetic Analyzer • 3730 Genetic Analyzer • 3500/3500xL Genetic Analyzer • 3130/3130x/ Genetic Analyzer • 3100- <i>Avant<sup>™</sup></i> /3100 Genetic Analyzer • 310 Genetic Analyzer	Pass	GeneMapper <sup>™</sup> <i>ID-X</i> Software v1.7 can open, read, and analyze data from all listed instruments. For a list of chemistries and instrument platforms tested as part of the concordance testing, see Table 2. Table 2 includes data from all instruments listed here, except for the SeqStudio <sup>™</sup> Flex Series Genetic Analyzer. The SeqStudio <sup>™</sup> Flex instrument was not part of the concordance testing because data from this instrument is not compatible with earlier versions of the GeneMapper <sup>™</sup> <i>ID-X</i> Software. To verify compatibility of GeneMapper <sup>™</sup> <i>ID-X</i> Software v1.7 with the SeqStudio <sup>™</sup> Flex instrument, 23 samples from each of 8 chemistries were run on the SeqStudio <sup>™</sup> Flex instrument and analyzed in GeneMapper <sup>™</sup> <i>ID-X</i> Software v1.7. Full compatibility was confirmed. For detailed information, see the SeqStudio <sup>™</sup> Flex Series Genetic Analyzer for HID Validation User Bulletin.

#### (continued)

Test	Test description	Result	Comments
Backwards compatibility	User can open, read, and reanalyze project and settings files from GeneMapper™ <i>ID-X</i> Software v1.1 through v1.6.	Pass	GeneMapper <sup>™</sup> <i>ID-X</i> Software v1.7 can open, read, and reanalyze project and settings files from GeneMapper <sup>™</sup> <i>ID-X</i> Software v1.1 through v1.6.
Sizing and genotyping	There is 100% concordance of peak sizes, heights, data points, and allele calls between data analyzed in GeneMapper™ <i>ID-X</i> Software v1.6 and v1.7.	Pass	3,146 samples from multiple chemistries were analyzed in GeneMapper™ <i>ID-X</i> Software v1.6 and v1.7. The v1.6 data was analyzed with v6X panels and bins; the v1.7 data was analyzed with v7X panels and bins. There was 100% concordance of peak sizes, heights, data points, and allele calls between data. For a list of samples, chemistries, and instrument platforms tested, see "Samples used for concordance testing" on page 28.
	There is 100% concordance of peak sizes, heights, data points, and allele calls between data analyzed with GeneMapper™ <i>ID-X</i> Software v1.7 installed on a computer running the Windows™ 10 OS and GeneMapper™ <i>ID-X</i> Software v1.7 installed on a computer running the Windows™ 11 OS.	Pass	94 samples from GlobalFiler <sup>™</sup> IQC chemistry, run on the 3500xL instrument, were analyzed with GeneMapper <sup>™</sup> <i>ID-X</i> Software v1.7 on the Windows <sup>™</sup> 10 OS and GeneMapper <sup>™</sup> <i>ID-X</i> Software v1.7 on the Windows <sup>™</sup> 11 OS. There was 100% concordance of peak sizes, heights, data points, and allele calls between data analyzed with GeneMapper <sup>™</sup> <i>ID-X</i> Software v1.7 on the Windows <sup>™</sup> 10 OS and GeneMapper <sup>™</sup> <i>ID-X</i> Software v1.7 on the Windows <sup>™</sup> 11 OS.
Database	User can perform ad hoc database backups.	Pass	All functions operate as expected.
	User can restore from a database backup file.	Pass	
	User can perform scheduled backups.	Pass	
Auto-populate settings	Analysis method, size standard, and panel can be automatically imported from data run on the SeqStudio™ Flex Series Genetic Analyzer and 3500/3500xL Genetic Analyzer.	Pass	Analysis settings were successfully imported into GeneMapper™ <i>ID-X</i> Software v1.7 as defined during setup of the instrument plate file.

#### (continued)

Test	Test description	Result	Comments
Data analysis and review	User can display the peak ratio for any two peaks.	Pass	All functions operate as expected.
	User can perform automatic pull-up detection and choose to filter pull-up peaks or label the peaks as <b>PU</b> .	Pass	
	User can specify allele-specific stutter filters.	Pass	
	User can apply additive stutter filters.	Pass	
	User can apply marker-specific analysis thresholds.	Pass	
	User can color stutter peaks gray.	Pass	
Interface	User can open multiple projects simultaneously.	Pass	The function operates as expected. Up to 5 projects, each with 384 samples (the maximum tested), can be simultaneously opened.
	User can open multiple plot windows simultaneously.	Pass	The function operates as expected. Up to 8 plot windows (the maximum tested), can be simultaneously opened.
	User can add a panel name, analysis method, and size standard to a profile.	Pass	The function operates as expected.
	User can add configurable text notes to profiles.	Pass	The function operates as expected.
Printing	Printing is not restricted to a 10-page limit.	Pass	Print jobs up to 500 pages successfully performed.
Profile Comparison tool	User can compare samples within and across all open projects.	Pass	All functions operate as expected.
	User can compare all open projects to Lab Reference and Control/QC data profiles.	Pass	
	User can configure the match percentage and the minimum number of alleles to match.	Pass	

GeneMapper™ ID-X Software v1.7 New Features and Software Verification and Validation User Bulletin GeneMapper™ ID-X Software v1.7 verification and validation

#### (continued)

Test	Test description	Result	Comments
Profile Comparison tool	User can configure default values for the match percentage and the minimum number of alleles to match.	Pass	All functions operate as expected.
	20 GlobalFiler <sup>™</sup> chemistry mixture samples return correct results for Sample Concordance, Sample Comparison, Lab Reference Comparison, and Control/QC Comparison.	Pass	All test cases return expected match results.

### Samples used for concordance testing

A total of 3,146 sample files (FSA and HID files) and >160,000 genotypes were used in the sizing and genotyping concordance test. These samples were analyzed using GeneMapper<sup>M</sup> *ID-X* Software v1.6 and GeneMapper<sup>M</sup> *ID-X* Software v1.7. 100% concordance between v1.6 and v1.7 was seen in all cases.

Chemistry	Platform	No. of samples	No. of	Concordance				
Onemistry	Flationi	NO. OF Samples	genotypes	Allele call	Size	Height	Area	Data point
Profiler Plus™	310	28	1,458	100%	100%	100%	100%	100%
	3100	39	1.202	100%	100%	100%	100%	100%
SEfiler™	310	23	1,337	100%	100%	100%	100%	100%
	3100	21	954	100%	100%	100%	100%	100%
COfiler™	310	26	609	100%	100%	100%	100%	100%
	3100	37	603	100%	100%	100%	100%	100%
Yfiler™	310	97	2,693	100%	100%	100%	100%	100%
	3130	87	4,317	100%	100%	100%	100%	100%
	3500	192	4,740	100%	100%	100%	100%	100%
	SeqStudio™	192	4,675	100%	100%	100%	100%	100%
ldentifiler™	310	26	2,140	100%	100%	100%	100%	100%
	3100	38	1,748	100%	100%	100%	100%	100%
	3130	99	3,683	100%	100%	100%	100%	100%
Identifiler™ Plus	3730	30	2,101	100%	100%	100%	100%	100%
	3500	190	7,690	100%	100%	100%	100%	100%
	SeqStudio™	192	7,688	100%	100%	100%	100%	100%
MiniFiler™	3130	90	6,574	100%	100%	100%	100%	100%
	3500	96	768	100%	100%	100%	100%	100%
	SeqStudio™	192	4,806	100%	100%	100%	100%	100%
Yfiler™ Plus	3500	236	10,804	100%	100%	100%	100%	100%

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Table 2 Chemistry and instrument platforms tested for concordance between GeneMapper™ ID-X Software v1.6 and v1.7

Chemistry	Platform	No. of samples	No. of genotypes	Concordance				
				Allele call	Size	Height	Area	Data point
Yfiler™ Plus	SeqStudio™	192	8,839	100%	100%	100%	100%	100%
NGM Detect™	3500	96	5,443	100%	100%	100%	100%	100%
	SeqStudio™	240	15,663	100%	100%	100%	100%	100%
NGM SElect™	3500	144	5,094	100%	100%	100%	100%	100%
GlobalFiler™ Express	3730	96	29,667	100%	100%	100%	100%	100%
	3500	55	3,141	100%	100%	100%	100%	100%
VeriFiler™ Express	3500	138	9,591	100%	100%	100%	100%	100%
	3730	144	4,574	100%	100%	100%	100%	100%
Yfiler™ Pt-CW	3130	15	865	100%	100%	100%	100%	100%
	3500	48	4,291	100%	100%	100%	100%	100%
GlobalFiler™	3500	47	2,510	100%	100%	100%	100%	100%

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#### 30 Table 2 Chemistry and instrument platforms tested for concordance between GeneMapper ID-X Software v1.6 and v1.7 (continued)

### Conclusions

- GeneMapper<sup>™</sup> *ID-X* Software v1.7 can be used to process sample files generated on all HID CE instruments and with existing PCR amplification kits.
- The same results for sizing, genotyping, profile comparison, and mixture analysis were obtained using GeneMapper<sup>™</sup> *ID-X* Software v1.6 and v1.7.
- All new features and updates to GeneMapper<sup>™</sup> *ID-X* Software v1.7 were successfully and correctly implemented without deleterious effects on other software functionality.

Based on the nature of the modifications addressed in this update, and the testing that we performed, we recommend that users evaluate this software as it pertains to their laboratory workflow to demonstrate concordance to previously validated GeneMapper<sup>M</sup> *ID-X* Software versions. Laboratories should determine the appropriate level of testing required based on their internal software validation guidelines and those of the appropriate governing agencies.

# **Documentation and support**

### **Related documentation**

Document	Publication number
GeneMapper™ ID-X Software v1.7 Administration Guide	MAN0029245
GeneMapper™ ID-X Software v1.7 Installation Guide	MAN0029246
GeneMapper™ ID-X Software v1.7 New Features and Software Verification and Validation User Bulletin	MAN0029209
GeneMapper™ ID-X Software v1.5 Getting Started Guide— Basic Features	100031701
GeneMapper <sup>™</sup> ID-X Software v1.5 Quick Reference— Basic Features	100031702
GeneMapper™ ID-X Software v1.5 Getting Started Guide— Mixture Analysis Tool	100031704
GeneMapper™ ID-X Software v1.5 Quick Reference— Mixture Analysis Tool	100031705
GeneMapper™ ID-X Software v1.5 Reference Guide	100031707
SeqStudio™ Flex Series Genetic Analyzer for HID Validation User Bulletin	MAN0028463
Technical Note: Compendium of GeneMapper™ ID-X Software version changes from version 1.0.1 through version 1.7	NA

### Customer and technical support

For support:

- In North America Send an email to HIDTechSupport@thermofisher.com, or call 888-821-4443 option 1.
- **Outside North America**—Contact your local support office.

For the latest services and support information for all locations, go to **thermofisher.com/support** to obtain the following information.

- Worldwide contact telephone numbers
- Product support
- Order and web support
- Safety Data Sheets (SDSs; also known as MSDSs)

Additional product documentation, including user guides and Certificates of Analysis, are available by contacting Customer Support.

#### Limited product warranty

Life Technologies Corporation and/or its affiliate(s) warrant their products as set forth in the Life Technologies' General Terms and Conditions of Sale at www.thermofisher.com/us/en/home/ global/terms-and-conditions.html. If you have any questions, please contact Life Technologies at www.thermofisher.com/support.



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#### Revision history: Pub. No. MAN0029209

Revision	Date	Description
A.0	17 May 2023	New document for GeneMapper <sup>™</sup> ID-X Software v1.7.

The information in this guide is subject to change without notice.

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