

WEBINAR:

The Race Is On:

Faster Turnaround Times in the
Diagnosis of Multidrug-Resistant Tuberculosis

Max Salfinger, M.D.

National Jewish Health
Denver, Colorado

December 10, 2015

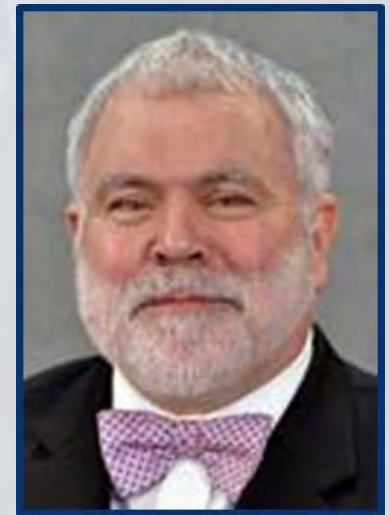


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S C I E N T I F I C

***The Race Is On: Faster Turnaround
Times in the Diagnosis of
Multidrug-Resistant Tuberculosis***

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The world leader in serving science

Conflicts of Interest

- *Any views or opinions expressed in this webinar are solely that of the presenter and do not necessarily represent those of the sponsor, Thermo Fisher Scientific, or Current Protocols.*

- Introduction
- Epidemiology – USA and global
- 3 important questions
- Systems thinking

The journey sets the destination

- 1978-1981 University Hospital, Basel-Switzerland
- 1981-1992 University of Zurich, Dept. Medical Microbiology
- 1986-1988 Sabbatical – Denver, Colorado
National Jewish, University Hospital,
Webb-Waring Lung Institute
- 1992-2006 New York State DOH, Albany, New York
- 2006-2012 Florida DOH, Tallahassee, Florida
- October 2012 National Jewish Health, Denver, Colorado

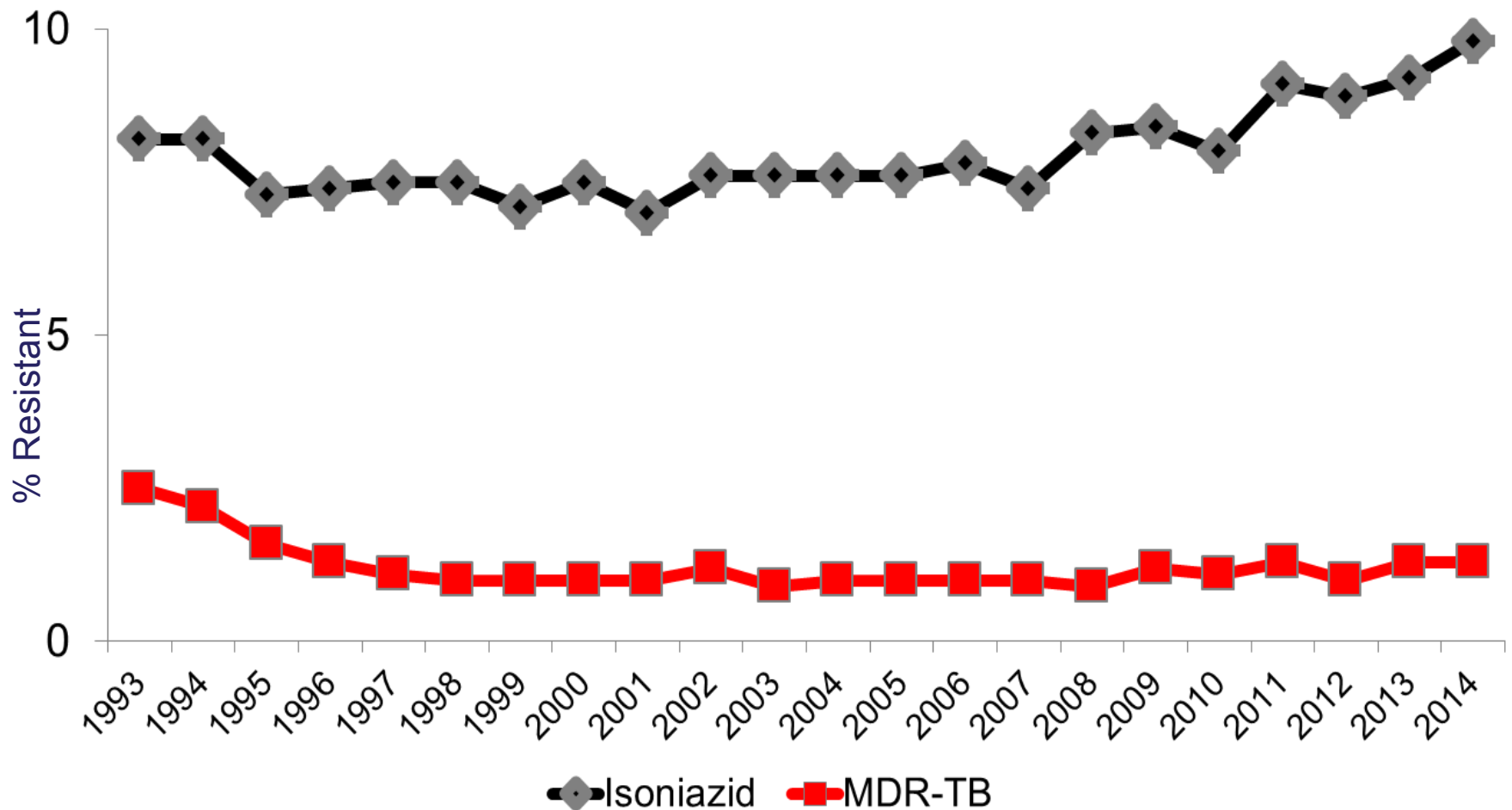


LTBI vs. TB Disease

Person with LTBI (Infected)	Person with TB Disease (Infectious)
Has a small amount of TB bacteria in his/her body that are alive, but inactive	Has a large amount of active TB bacteria in his/her body
Cannot spread TB bacteria to others	May spread TB bacteria to others
Does not feel sick , but may become sick if the bacteria become active in his/her body	May feel sick and may have symptoms such as a cough, fever, and/or weight loss
Usually has a TB skin test or TB blood test reaction indicating TB infection	Usually has a TB skin test or TB blood test reaction indicating TB infection
Radiograph is typically normal	Radiograph may be abnormal
Sputum smears and cultures are negative	Sputum smears and cultures may be positive
Should consider treatment for LTBI to prevent TB disease	Needs treatment for TB disease
Does not require respiratory isolation (All)	May require respiratory isolation (All)
Not a TB case	A TB case

- Introduction
- **Epidemiology – USA and global**
- 3 important questions
- Systems thinking

Primary Anti-TB Drug Resistance, United States, 1993 – 2014*

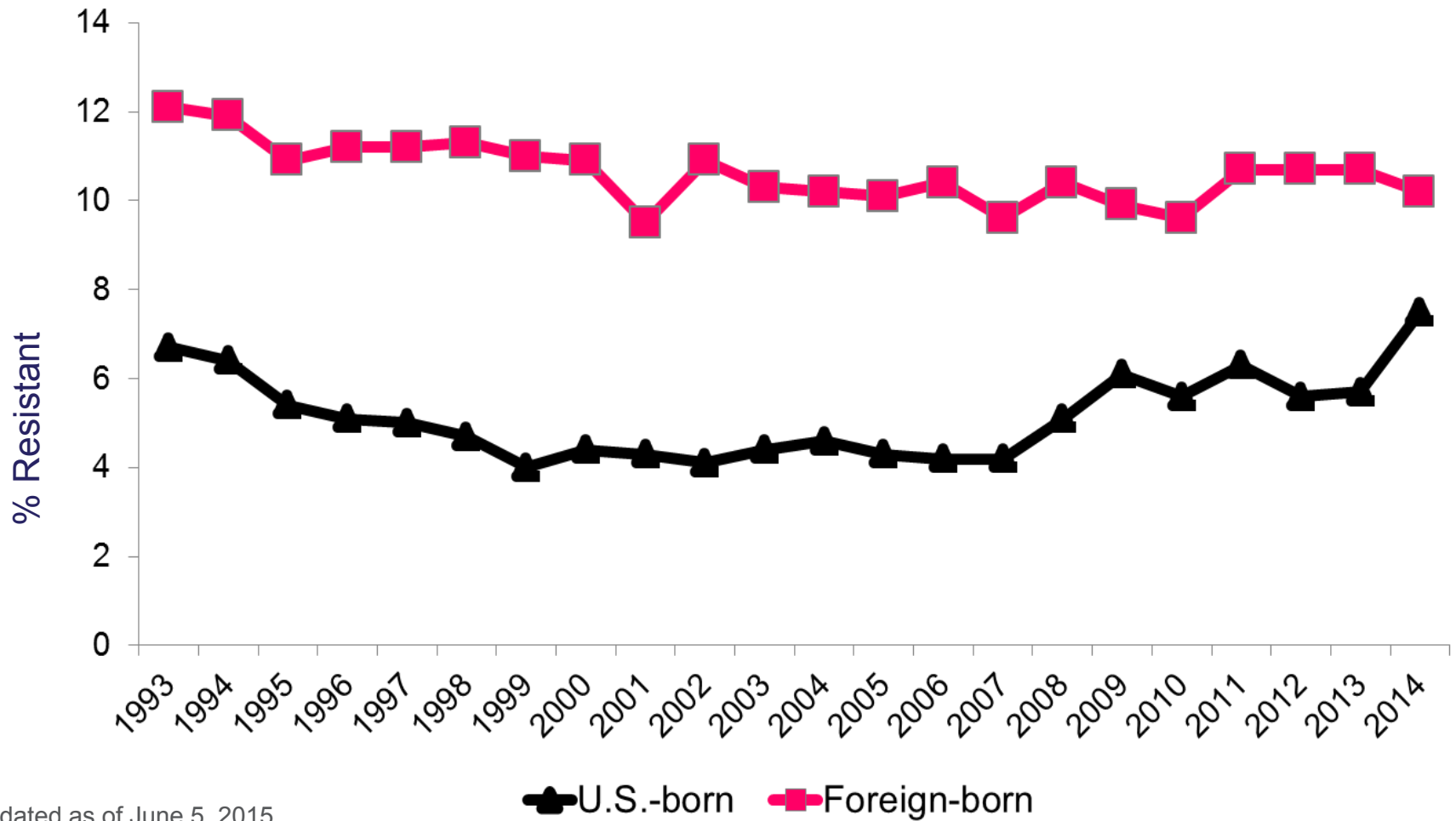


*Updated as of June 5, 2015.

Note: Based on initial isolates from persons with no prior history of TB. Multidrug resistant TB (MDR TB) is defined as resistance to at least isoniazid and rifampin.

Source: CDC

Primary Isoniazid Resistance in U.S.-born vs. Foreign-born Persons, United States, 1993 – 2014*

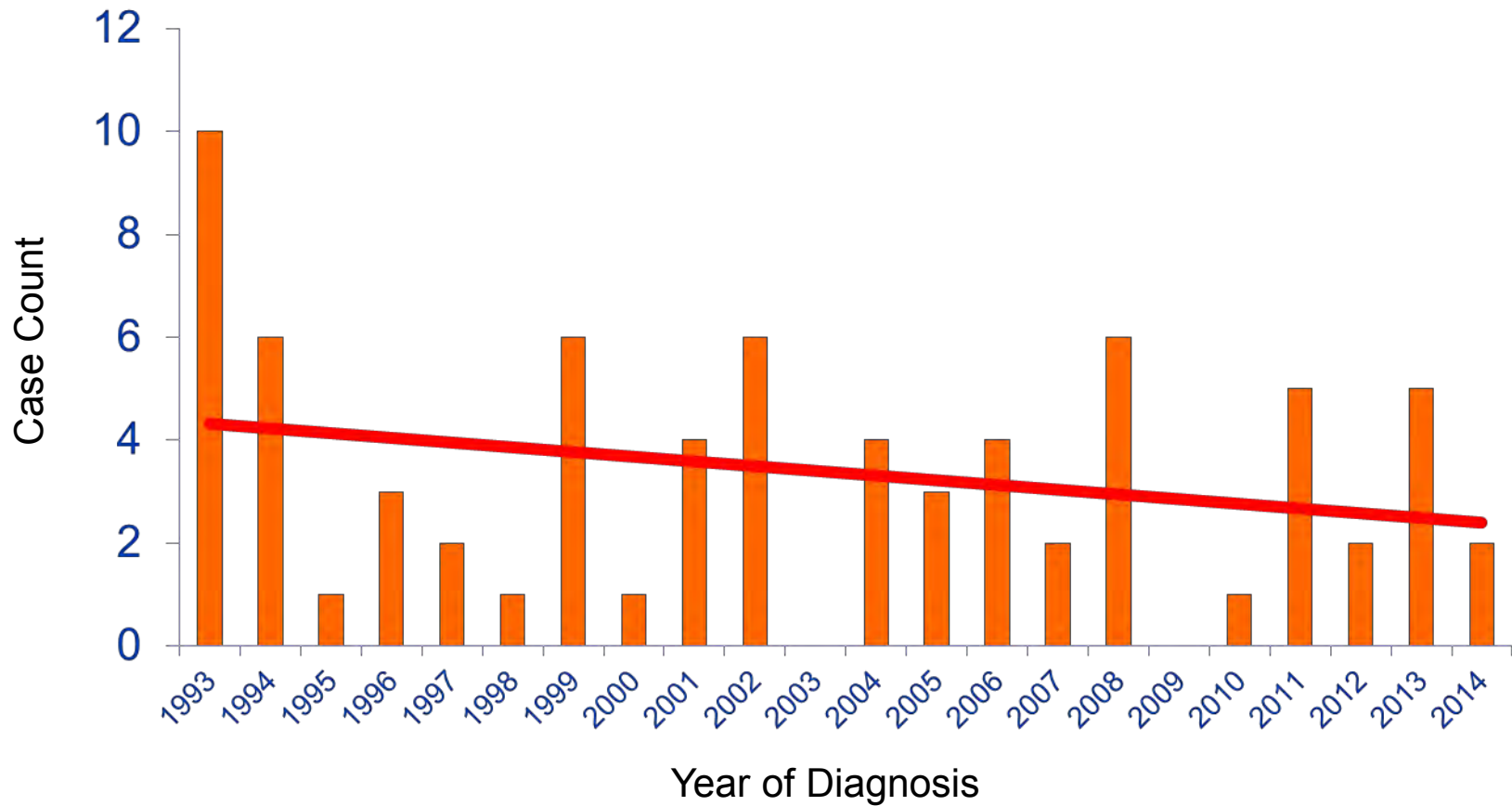


*Updated as of June 5, 2015.

Note: Based on initial isolates from persons with no prior history of TB.

Source: CDC

XDR TB Case Count Defined on Initial AST* by Year, 1993 – 2014**



* Antimicrobial susceptibility test.

** Updated as of June 5, 2015.

Note: Extensively drug-resistant TB (XDR TB) is defined as resistance to isoniazid and rifampin, plus resistance to any fluoroquinolone and at least one of three injectable second-line anti-TB drugs.

.Source: CDC

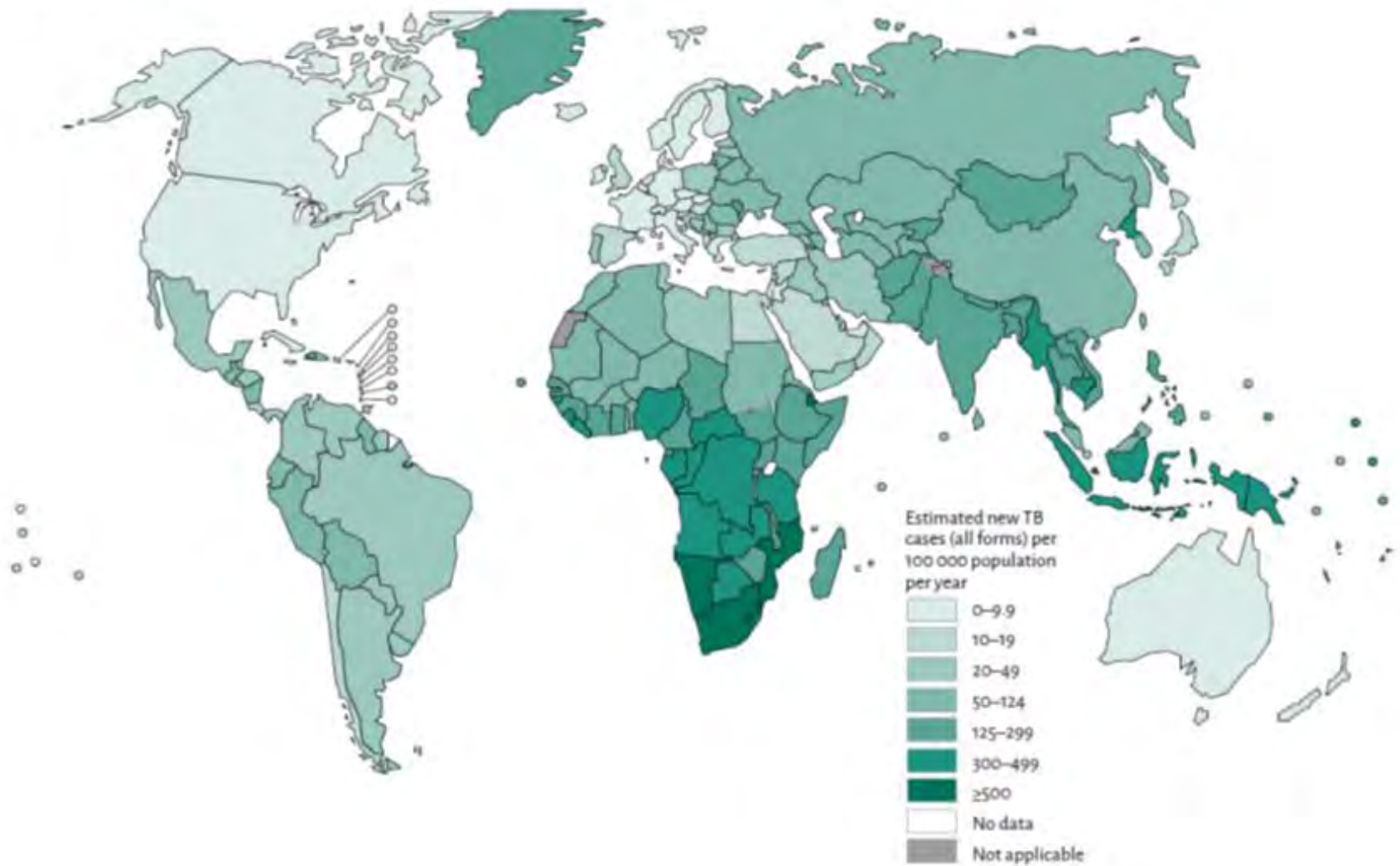


**We are in
a Global
Village!**

Marshall McLuhan, 1911-1980

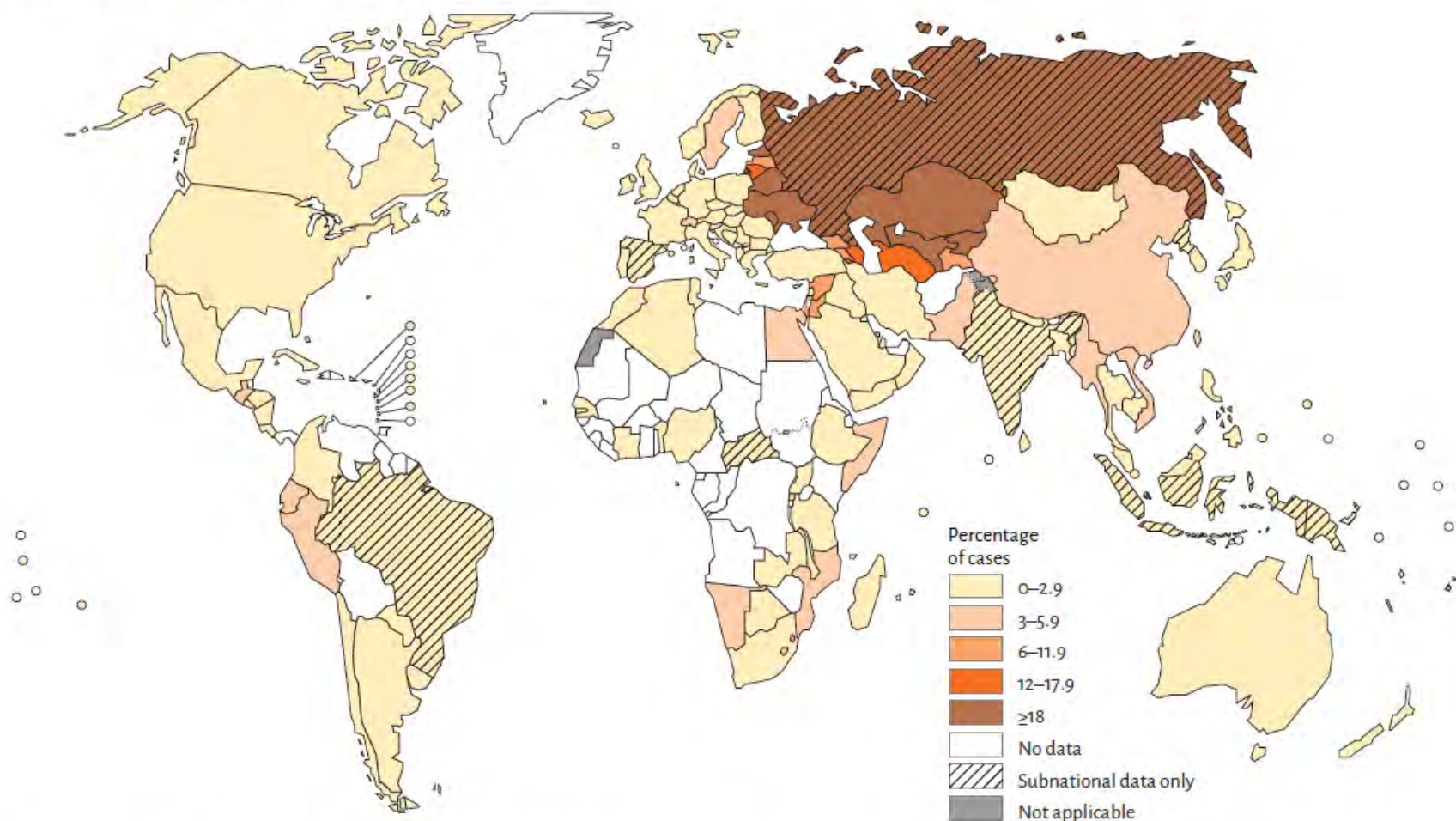
- **Effective diagnosis and treatment saved 43 million lives between 2000-2014**
- **In 2014:**
 - 1.5 million people died of TB
 - 9.6 million people fell ill with TB
 - Of the 480,000 estimated MDR-TB, only 123,000 detected
- **Funding gap for 2015:**
 - Implementing existing interventions- **\$1.4 billion**
 - Research and development- **\$1.3 billion**

Estimated TB incidence rates, 2014



Graphs can be found in Global Tuberculosis Report 2015, 20th Edition, World Health Organization

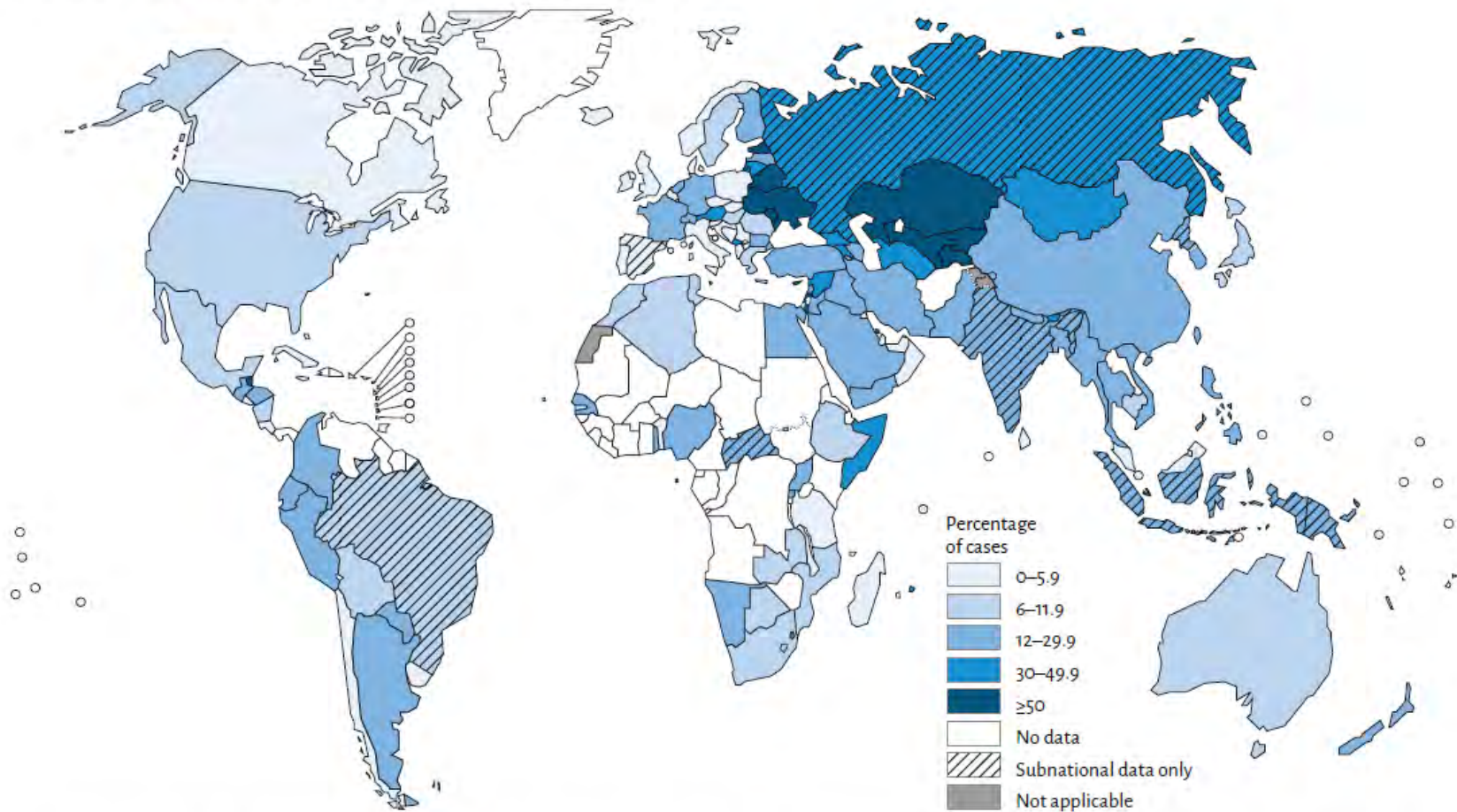
Percentage of new TB cases with MDR-TB*



^a Figures are based on the most recent year for which data have been reported, which varies among countries. Data reported before the year 2000 are not shown.

Graphs can be found in Global Tuberculosis Report 2015, 20th Edition, World Health Organization

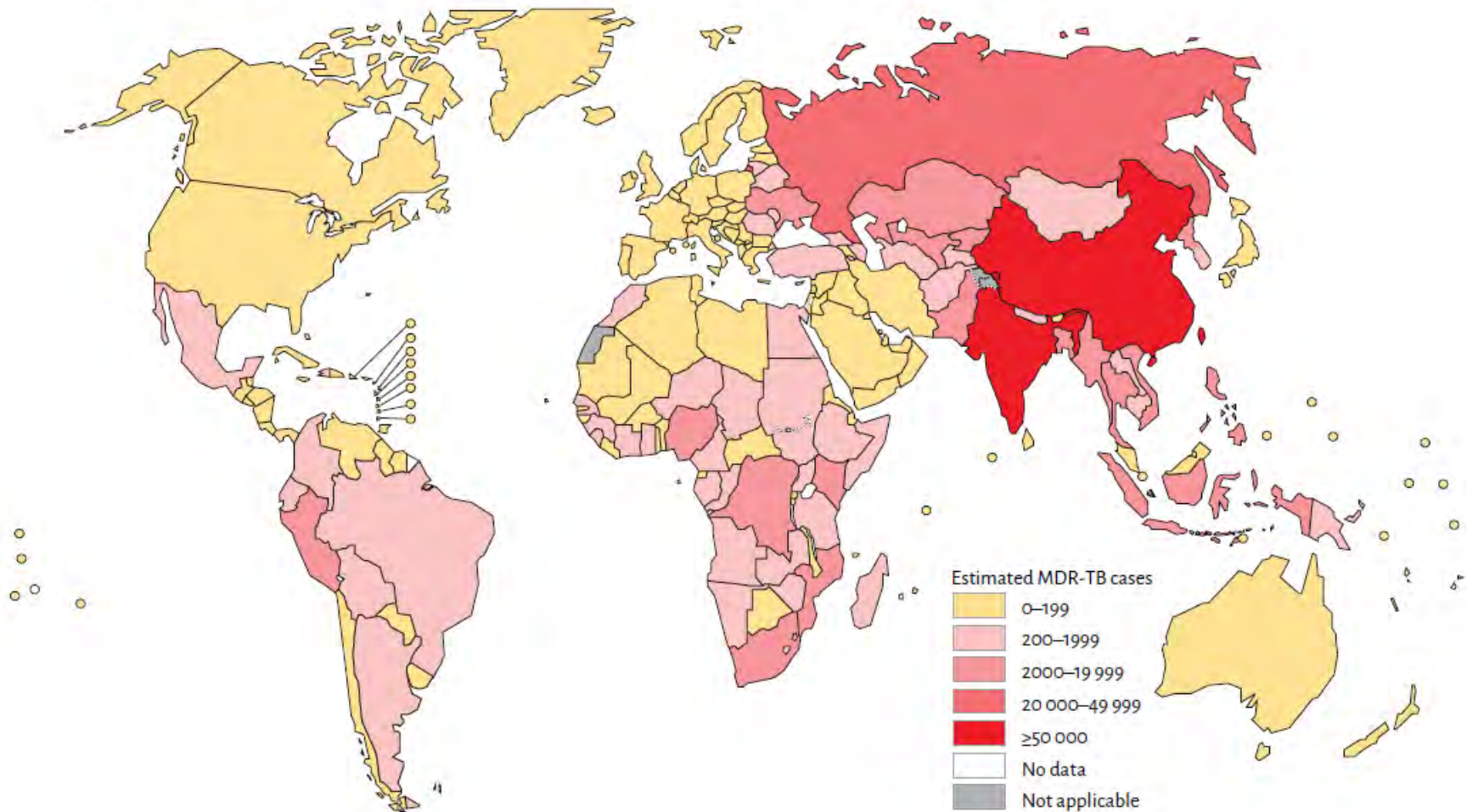
Percentage of previously treated TB cases with MDR-TB*



^a Figures are based on the most recent year for which data have been reported, which varies among countries. Data reported before the year 2000 are not shown. In six countries or territories, the high percentages of previously treated cases with MDR-TB refer to only a small number (1-8) of notified TB cases. These are: Bahrain; Belize; Bonaire, Saint Eustatius and Saba; Cyprus; Israel; and Sao Tomé and Príncipe.

Graphs can be found in Global Tuberculosis Report 2015, 20th Edition, World Health Organization

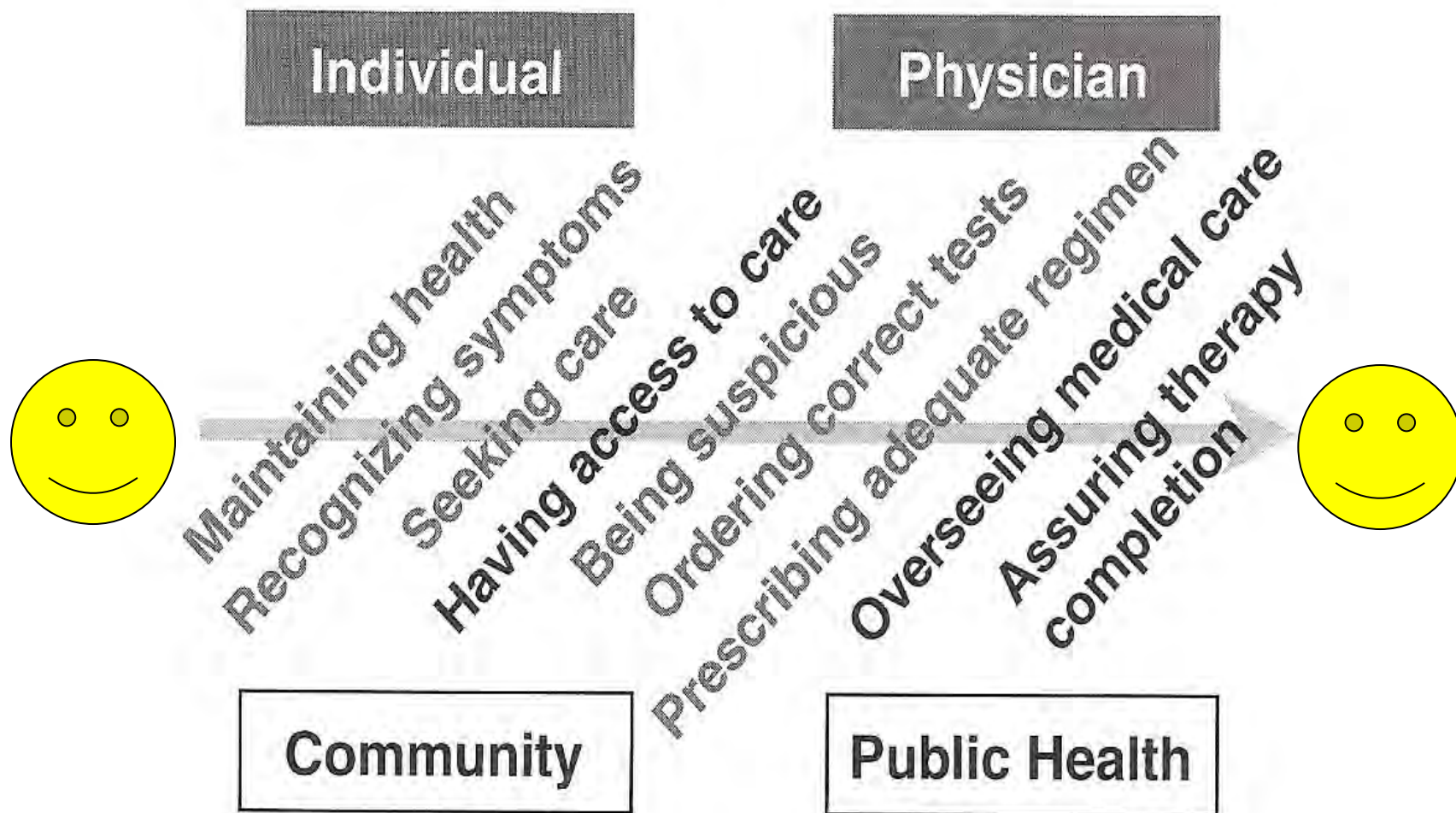
Number of MDR-TB cases estimated to occur among notified pulmonary TB cases, 2014



Graphs can be found in Global Tuberculosis Report 2015, 20th Edition, World Health Organization

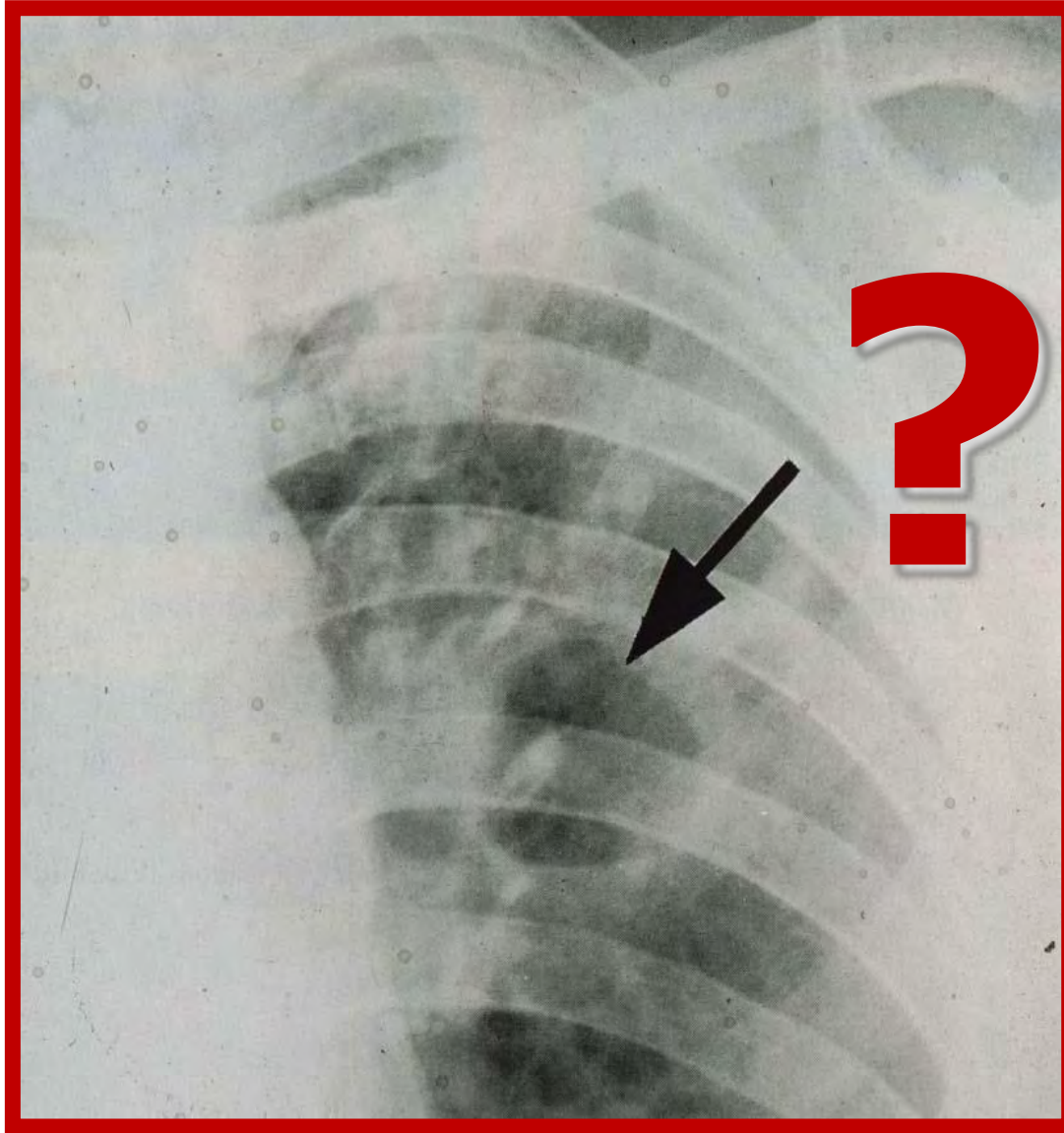
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Promoting healthy outcomes!



Parsons et al. Infectious Disease Clinics of North America 11:905-928 (1997)

Differential diagnosis?



Three important questions for the laboratory



Photo approved by patient

**Sees
a
doctor**

1

History / physical exam

2

Chest X-ray

3

RIF resistance?

Time to negativity?

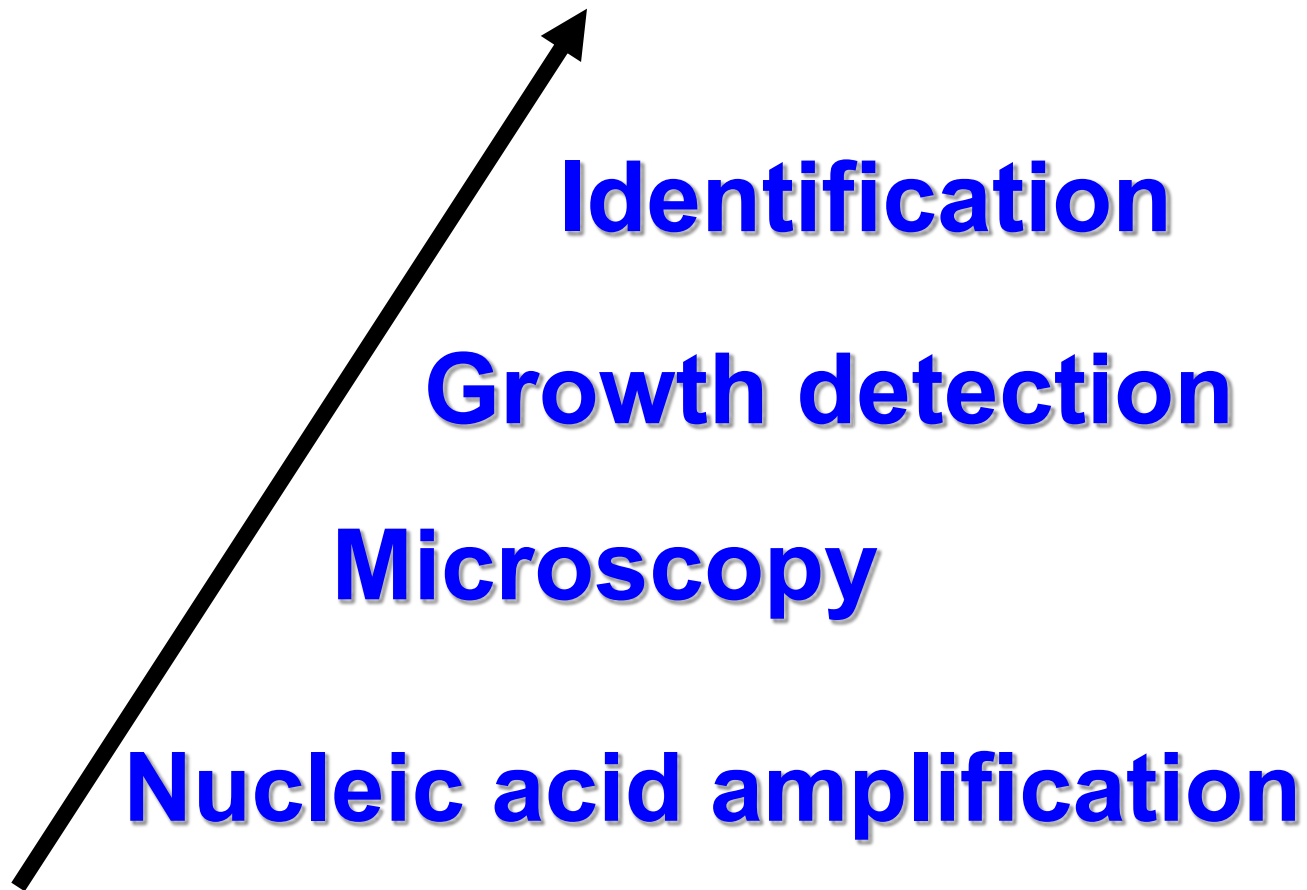
Adherence/Cure

1. Tuberculosis

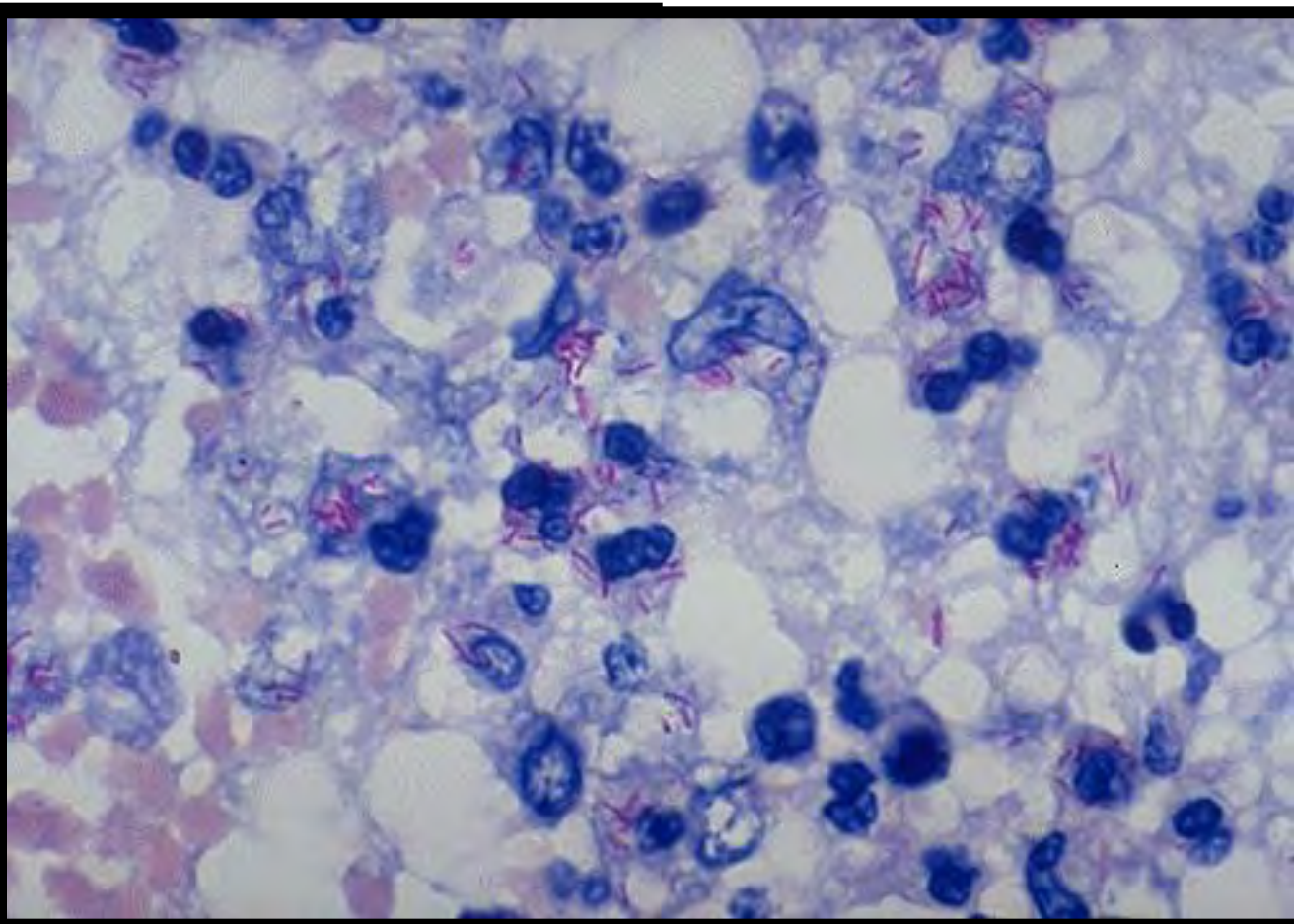
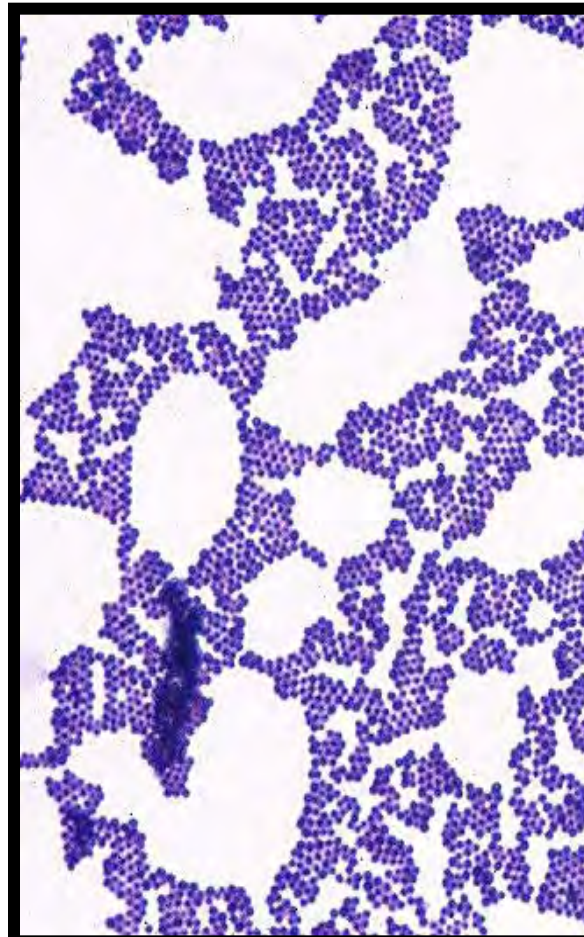
yes

or

no?



Demanding instant results!



20 Min

20 Hours

Microscopy & Growth Detection

- 1883 **Ziehl-Nielsen** - Carbol Fuchsin (hot) staining
- 1909 **Uhlenhuth / Kinyoun** - Carbol Fuchsin (cold) staining
- 1938 **Hagemann** – Fluorescence Auramine staining

- 1900's **Guinea pig** (paucibacillary specimens)
- 1932 **Loewenstein-Jensen** – Egg-based solid medium
- 1946 **Dubos-Davis** – Liquid medium
- 1947 **Dubos-Middlebrook** – Agar-based solid medium
- 1977 **Middlebrook et al** – **Radiometric broth medium**
- 1983 **Roberts et al** – Radiometric drug susceptibility testing
- 1999 **Hanna et al** – Walk-away system

Molecular TB Assays

- 1987 **DNA Probes for identification**
- 1991 **Cave et al** – IS6110 for fingerprinting
- 1991 **Eisenach et al** – PCR from sputum
- 1992 **Boettger et al** – *Mycobacterium genavense*
- 1993 **Telenti et al** – **rpoB sequencing**
- 2006 **Somoskovi et al** – MDR screen in AFB+ sputum
- 2010 **Helb et al** – Fully integrated sample processing

Nucleic acid amplification TBC

- FDA-approved for respiratory specimens
 - Smear-positive (Dec. '95)
 - Smear-negative* (Sept. '99)
- MMWR, January 16, 2009 [Universal]
- In July 2013, the FDA granted Market Clearance to the Cepheid Xpert[®] MTB/RIF assay. This NAA test can simultaneously identify *Mycobacterium tuberculosis* complex (TBC) and genetic mutations associated with resistance to rifampin from raw sputum and concentrated sputum sediments.

“NAA testing should be performed on **at least one respiratory** specimen from each patient with signs and symptoms of pulmonary TB for whom a diagnosis of TB is being considered but has not yet been established, and for whom the test result would alter case management or TB control activities.”

-MMWR Jan 16, 2009

Sensitivity (%)

	AFB Smear +	AFB Smear -
MTD*	97	76
Laboratory-developed test**	99.6	75.4
Xpert***	100	71.7

*Greco et al Thorax 61:783-790(2006)

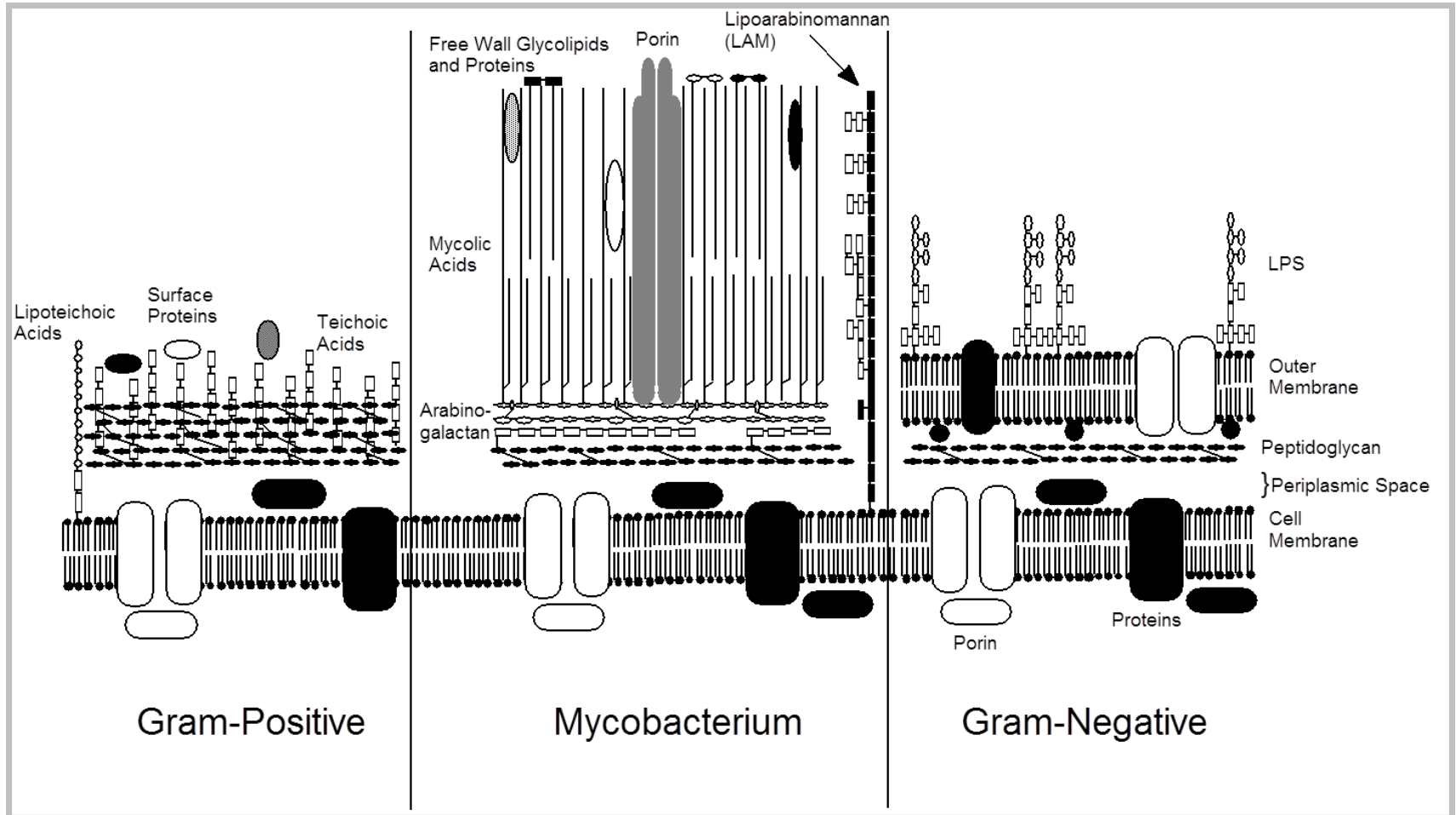
**Halse et al JCM 48:1182-1188(2010)

***Helb et al JCM 48:229-237(2010)

- **IID-32: Increase the proportion of culture-confirmed TB patients with a positive nucleic acid amplification test (NAAT); result reported within 2 days of specimen collection**
- Baseline: **32.0 percent** of culture-confirmed TB patients with a positive NAAT had their test results reported within 2 days of specimen collection in 2008
- Target: **77.0 percent**
- Target-Setting Method: Maintain consistency with national programs, regulations, policies, and laws

Data Source: National TB Surveillance System (TB), CDC/NCHHSTP

Envelopes Gram+, Gram-, Mycobacterium



Parsons, L.M., et al. 1997 Infect. Dis. Clinics N.A. 11:905-928

Reading/Interpretation: ZN & F Stain

AFB Number per view fields (1000 X oil immersion)	AFB Number per view fields (250 X)	
None per 300 fields	None per 30 fields	No AFB seen
1-2 per 300 fields	1-2 per 30 fields	Doubtful, repeat
1-9 per 100 fields	1-9 per 10 fields	Rare, 1+
1-9 per 10 fields	1-9 per field	Few, 2+
1-9 per field	10-90 per field	Moderate, 3+
>9 per field	>90 per field	Numerous, 4+

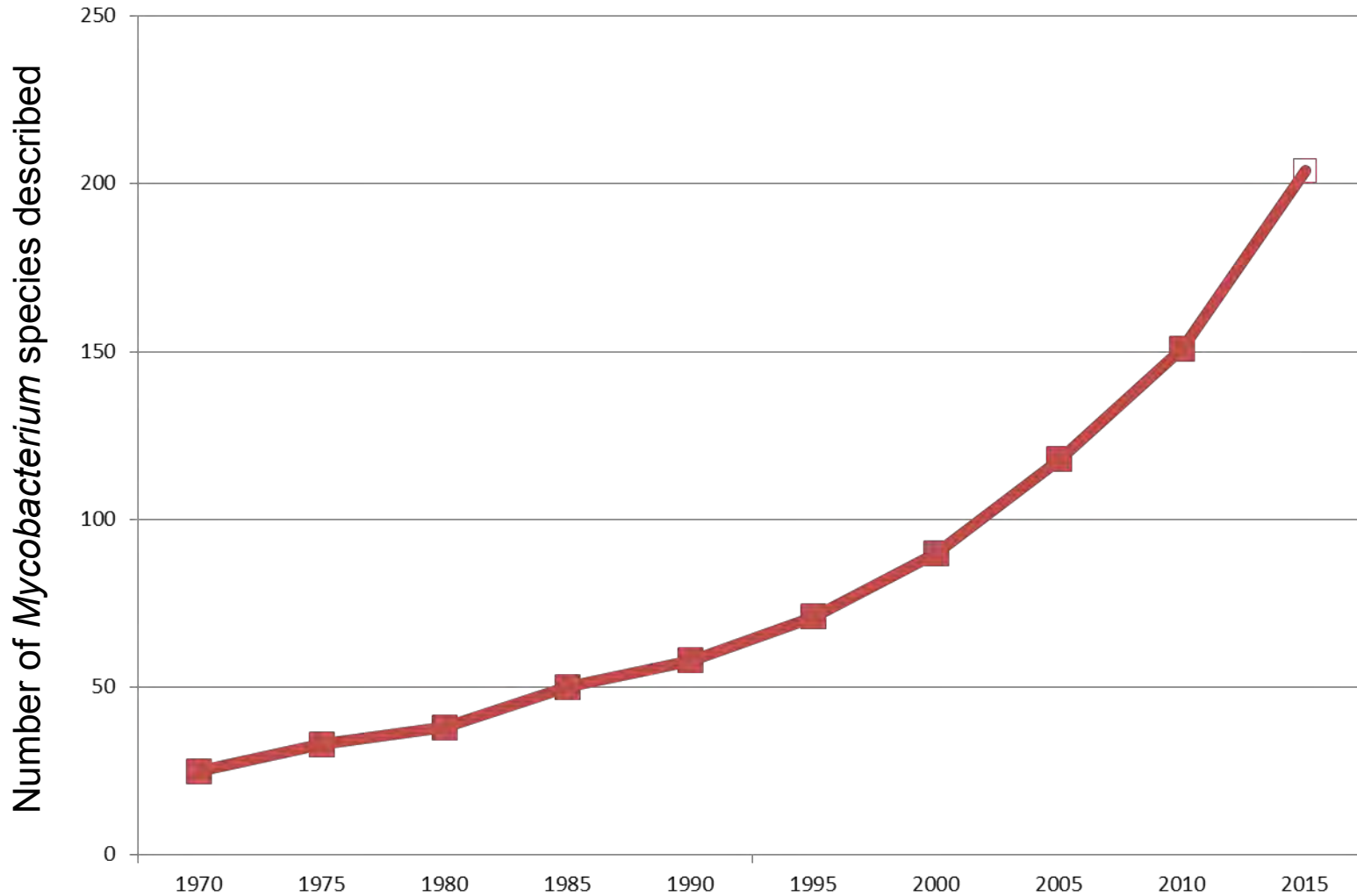
A quantification of the numbers of acid-fast organisms per field should be rated 1+ to 4+. The number of tubercle bacilli in pulmonary secretions is directly related to the risk of transmission.

Processing sputum

- Procedures kill all but 10-20% of the mycobacteria
- Contamination
 - 2-5% of sputum specimens on Lowenstein-Jensen medium (LJ)



Mycobacterium sp.



Source: <http://www.bacterio.net/mycobacterium.html>

Mycobacterium

- **172** Species and **13** Subspecies in genus *Mycobacterium* as of November 2015
- ***M. tuberculosis* complex**
 - *M. tuberculosis*
 - *M. bovis*
 - *M. bovis* BCG
 - *M. africanum*
 - *M. caprae*
 - *M. microti*
 - *M. canettii*
 - *M. pinnipedii*
 - *M. mungi*
 - *M. orygis*

M. tuberculosis complex (2001-2004)

	Number	Percent
<i>M. tuberculosis</i>	1,594	94.6%
<i>M. africanum</i>	31	1.8%
<i>M. bovis</i>	36	2.1%
<i>M. caprae</i>	1	0.1%
<i>M. bovis</i> BCG	23	1.4%

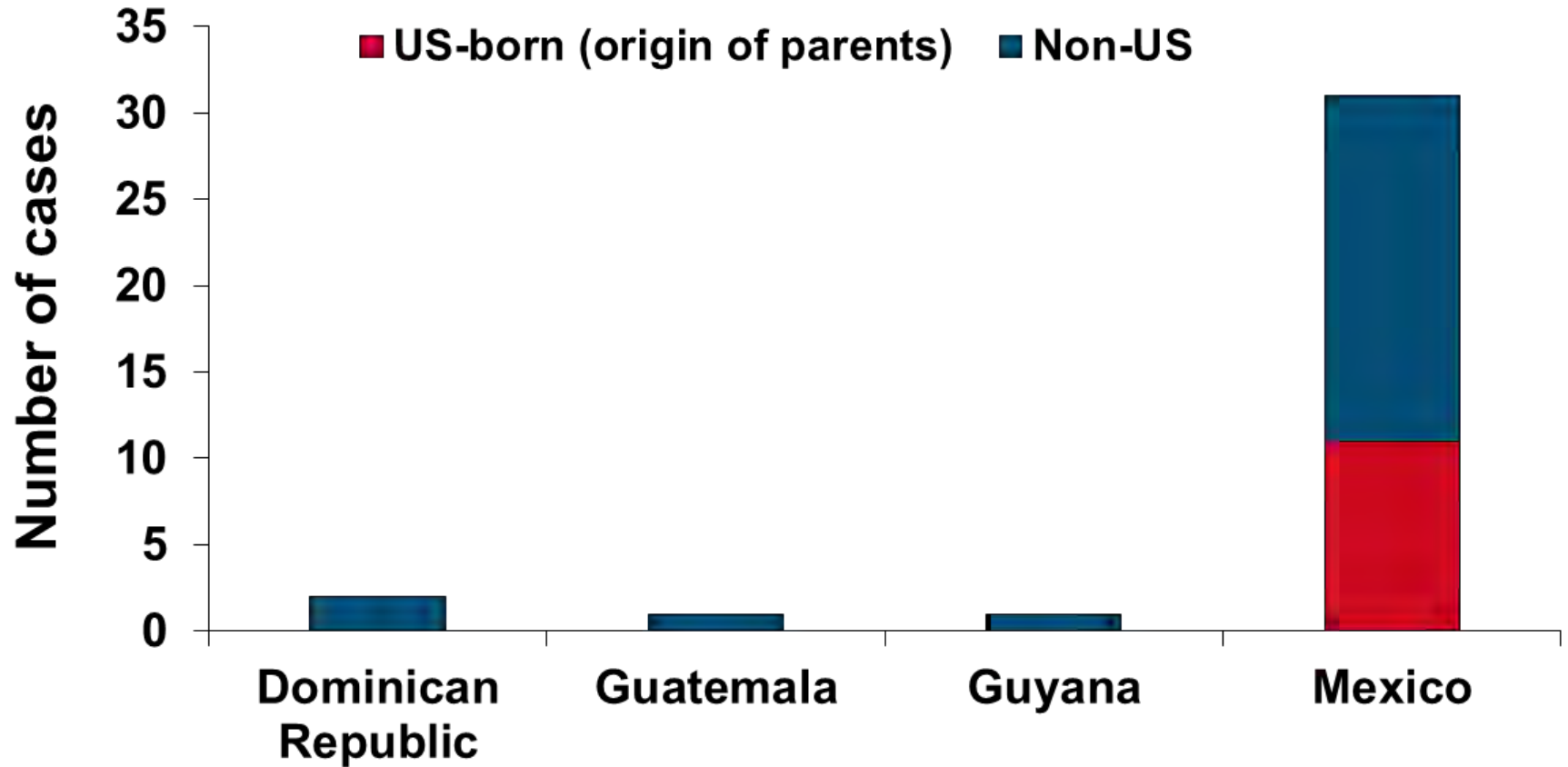
Wadsworth Center – NYS-DOH

Rapid and Simple Approach for Identification of *Mycobacterium tuberculosis* Complex Isolates by PCR-Based Genomic Deletion Analysis - Parsons et al JCM 40:2339 -2345 (2002)

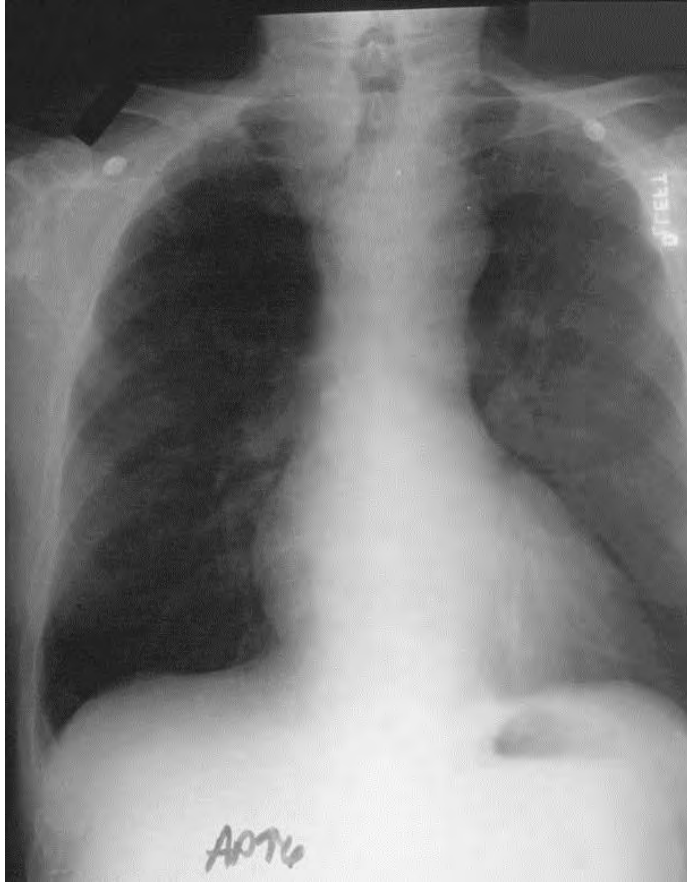
**Human tuberculosis
caused by
Mycobacterium bovis
New York City
2001 - 2004**

Winters et al 2005 MMWR 54:605-608

M. bovis cases, 2001-2004 (n=35)



78-year-old, bladder cancer - BCG



Somoskovi et al Eur J Clin Microbiol Infect Dis 26:937-940 (2007)

Identification

- ✓ *rpoB* gene or 16S rDNA sequencing, and *erm(41)/hsp65 analysis* for species differentiation within the *Mycobacterium abscessus* group
- ✓ MALDI-TOF MS (Matrix-Assisted Laser Desorption ionization - time of flight mass spectrometry)

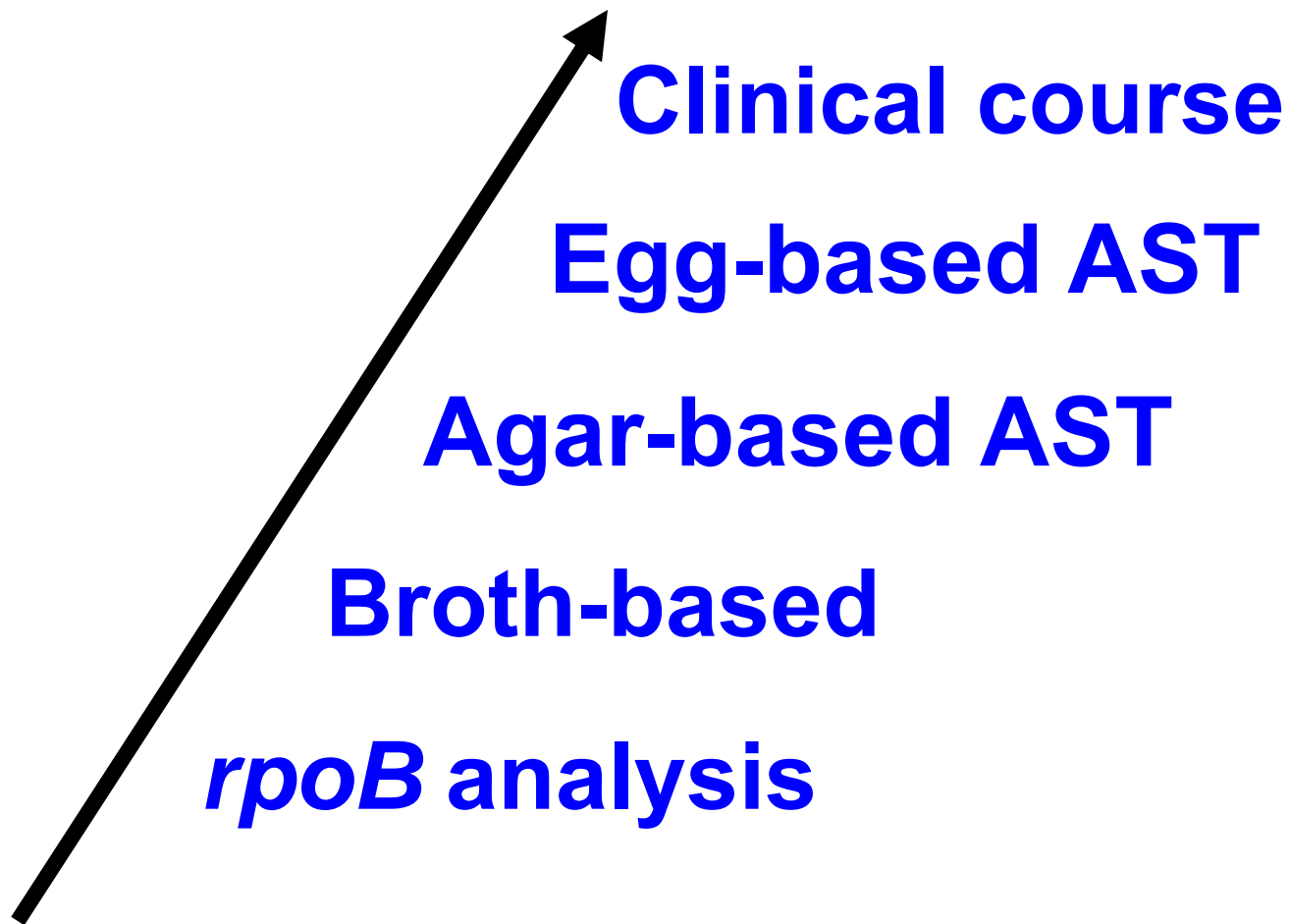
MALDI-TOF MS offers a rapid, protein-profiling based technique for identification of mycobacterial isolates from liquid or solid culture media, with high analytical capabilities at a less expensive cost compared to *rpoB* gene sequence analyses.

2. RIF resistance

yes

or

no?



Mutation frequencies

- Within wild-type *M. tuberculosis* populations, small populations of mutants are found to be resistant to anti-TB drugs:
- **1.84×10^{-8} and 3.5×10^{-6} res to INH**
- **2.2×10^{-10} and 1.2×10^{-8} res to RIF**
- **1.0×10^{-7} and 3.1×10^{-5} res to EMB**
- **2.9×10^{-8} and 3.8×10^{-6} res to SM**

David H Applied Microbiology 1970 20:810-814

Do the math for MDR

- A mutant resistant to both INH and RIF would be really, really, really, really rare!
- 4×10^{-18} and 4.2×10^{-14}

Do the math for MDR

- A mutant resistant to both INH and RIF would be really, really, really, really rare!
- 4×10^{-18} and 4.2×10^{-14}



Canetti: a cavity lesion contains roughly 10^8 bacteria!

ARRD 1965 92:687-703



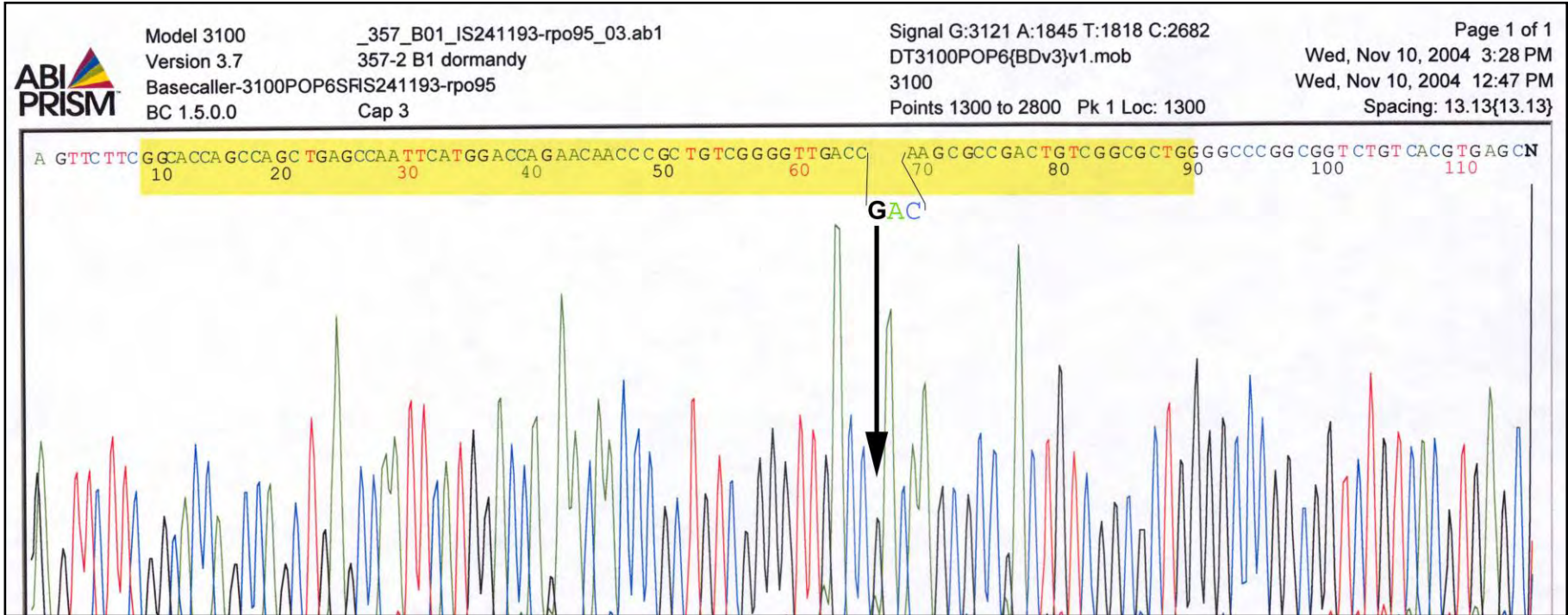
Detection of rifampin-resistant mutations in *M. tuberculosis*

	CTG		AAC		GAC CAG						TTT		TAC		AGT		TTC	Delet.	CCC					
	Leu		Asn		Asp Gln					Phe		Tyr		Ser		Phe	/-----/	Pro						
<i>E. coli</i>	CTG	TCT	CAG	TTT	ATG	GAC	CAG	AAC	AAC	CCG	CTG	TCT	GAG	ATT	ACG	CAC	AAA	CGT	CGT	ATC	TCC	GCA	CTC	
	511	Leu	Ser	Gln	Phe	Met	Asp	Gln	Asn	Asn	Pro	Leu	Ser	Glu	Ile	Thr	His	Lys	Arg	Arg	Ile	Ser	Ala	Leu 533
<i>M. tuberculosis</i>	CTG	AGC	CAA	TTC	ATG	GAC	CAG	AAC	AAC	CCG	CTG	TCG	GGG	TTG	ACC	CAC	AAG	CGC	CGA	CTG	TCG	GCG	CTG	
	Pro	Leu	Val	/-----/	Leu	Tyr		Leu		TTC		Leu		Pro		Leu		Leu		Pro				
	CCG	CTA	GTC	Delet.	TTG	TAC		TTG		CCG		TTG		CCG		TTG		TTG		CCG				
						Asp										Gln		Gln		Trp				
						GAC										CAG		CAG		TGG				
						Asn										AAC		AAC						
						Arg										CGC		CGC						
						Pro										CCC		CCC						

rpoB – 81 bp

Lancet. 1993 Mar 13;341(8846):647-50. Detection of rif-resistance mutations in *M. tuberculosis*. Telenti A et al.

rpoB analysis

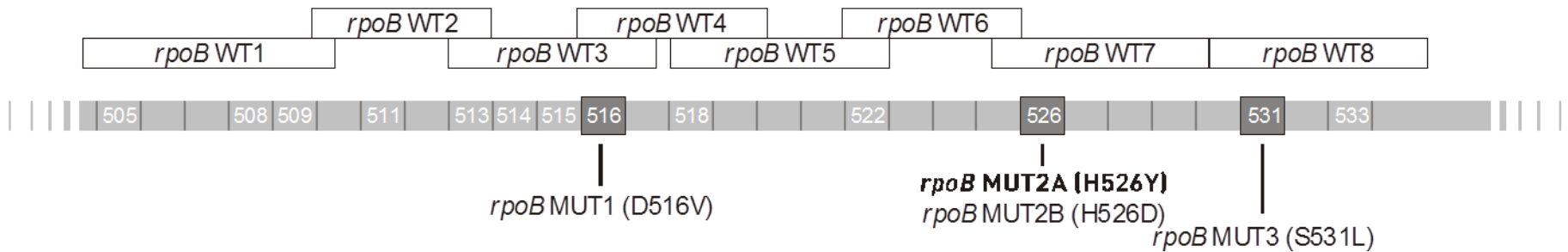


Codon 526 (Cytosine-Adenine-Cytosine) encodes histidine in a susceptible strain; replaced with (Guanine-Adenine-Cytosine) aspartate in a resistant strain.

- **INNO-LiPA Rif. TB***
 - Innogenetics, Belgium
- **GenoType MTBDR*plus****
 - Hain Lifescience, Germany
- **GeneXpert MTB/RIF***
 - Cepheid, California
- **NTM+MDRTB Detection Kit 2**
 - Nipro Corporation, Japan

*These assays endorsed by WHO (2008)

RIF Resistance Region – *rpoB* Gene



rpoB-Wildtype-probes: WT 1 to WT 8

rpoB-Mutation-probes: MUT D516V, H526Y, H526D, S531L

***Detection of mutations through
missing of wildtype signals***

No mutant band visible



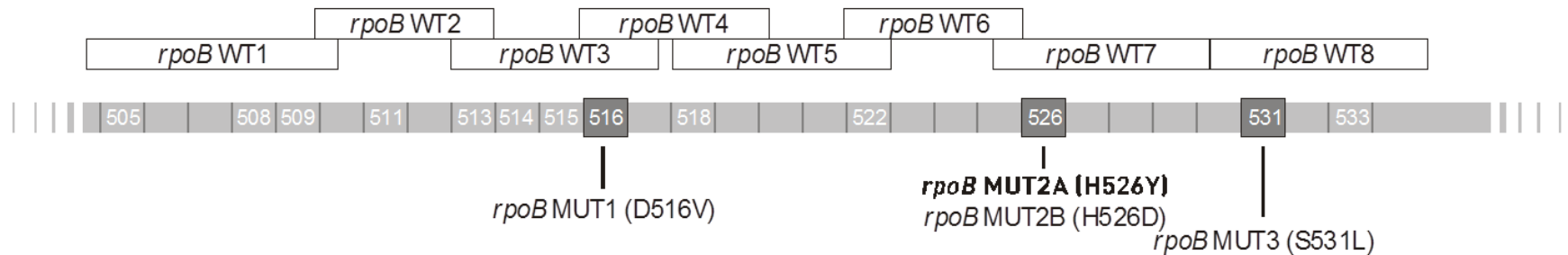
At position 514:

Codon TTC encodes for **Phenylalanine** - wild-type

Codon TTT encodes for **Phenylalanine** - JTT10015096

Silent mutation: Nucleotide changes that do not result in a change in amino acid sequence

RIF Resistance Region – *rpoB* Gene

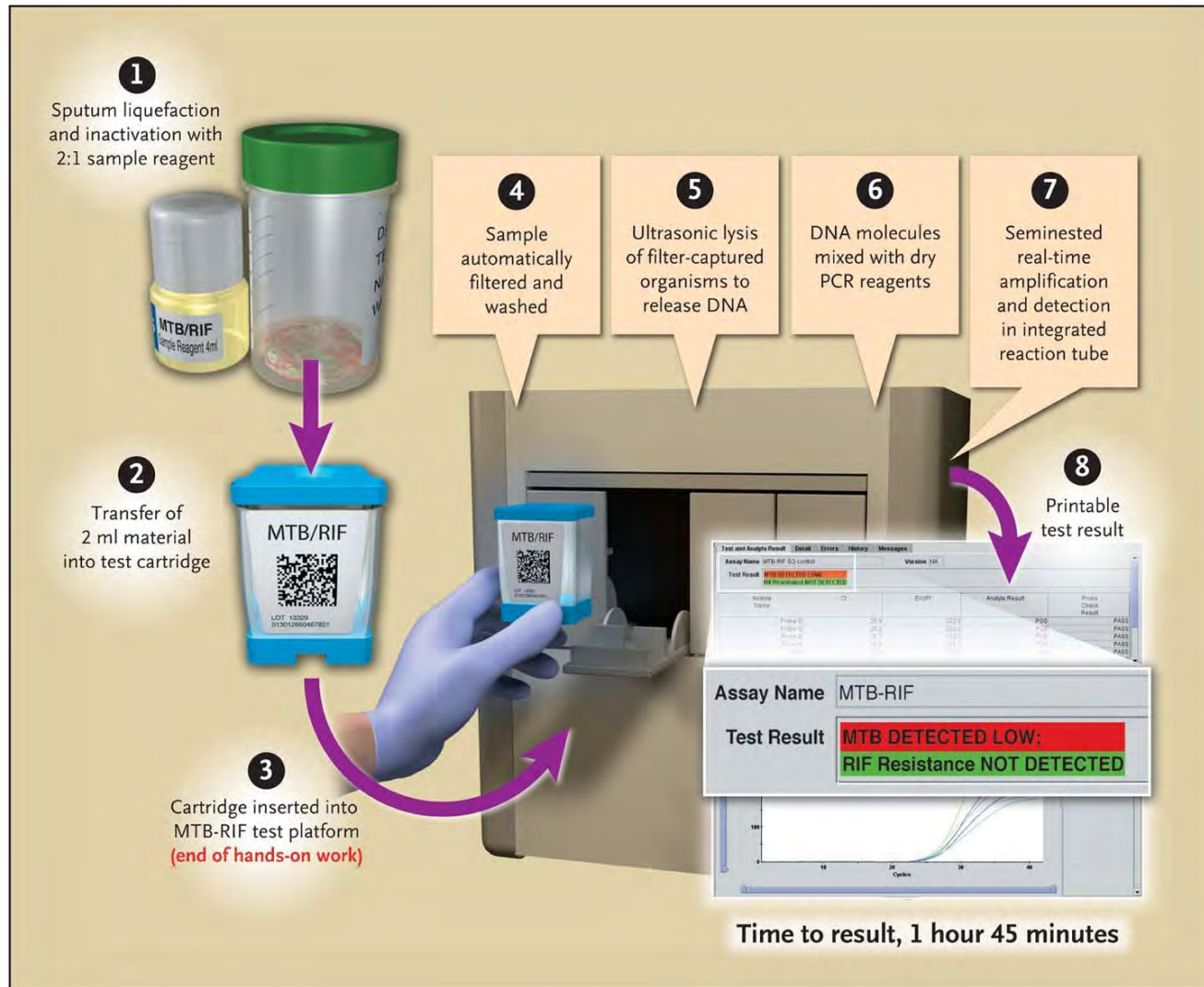


rpoB-Wildtype-probes: WT 1 to WT 8

rpoB-Mutation-probes: MUT D516V, H526Y, H526D, S531L

Detection of mutations through missing of wildtype signals
Detection of mutations through presence of mutation signals

MTB/RIF Test



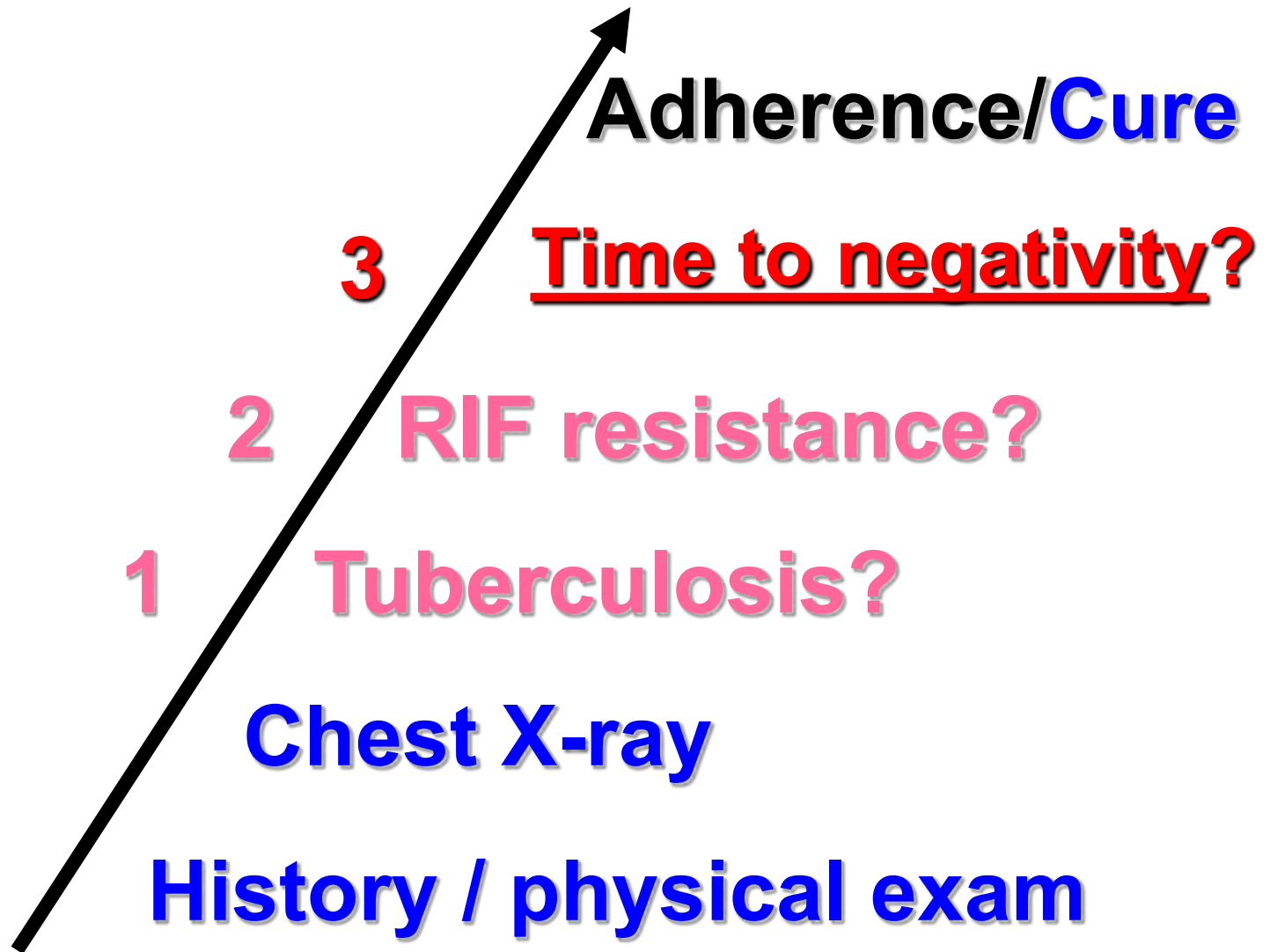
Boehme CC et al. N Engl J Med 2010;363:1005-1015

- *In July 2013, the FDA granted Market Clearance to the Cepheid Xpert[®] MTB/RIF assay. This NAA test can simultaneously identify Mycobacterium tuberculosis complex (MTBC) and genetic mutations associated with resistance to rifampin from raw sputum and concentrated sputum sediments.*
- *The assay utilizes a self-contained, disposable cartridge that can be used on Cepheid's fully-automated GeneXpert[®] Instrument Systems. The convenience and automation of this system has the potential to provide rapid access to patient results.*

... the following actions must be taken:

- **It is strongly recommended that specimen be sent to a reference laboratory for AFB smear and culture as soon as possible regardless of the NAA result.** If there is a sufficient volume of raw sputum, split the specimen and send to a reference laboratory for both concentrated AFB smear and culture. The sample must be split prior to the laboratory mixing a sputum sample with the Sample Reagent (SR). If volume is insufficient, request an additional sputum specimen for AFB smear and culture.
- Report results from the Xpert® MTB/RIF assay as soon as available while awaiting culture confirmation.
- **If RIF resistance is detected, a specimen should be sent to a reference laboratory to confirm the resistance by DNA sequencing as soon as possible.**

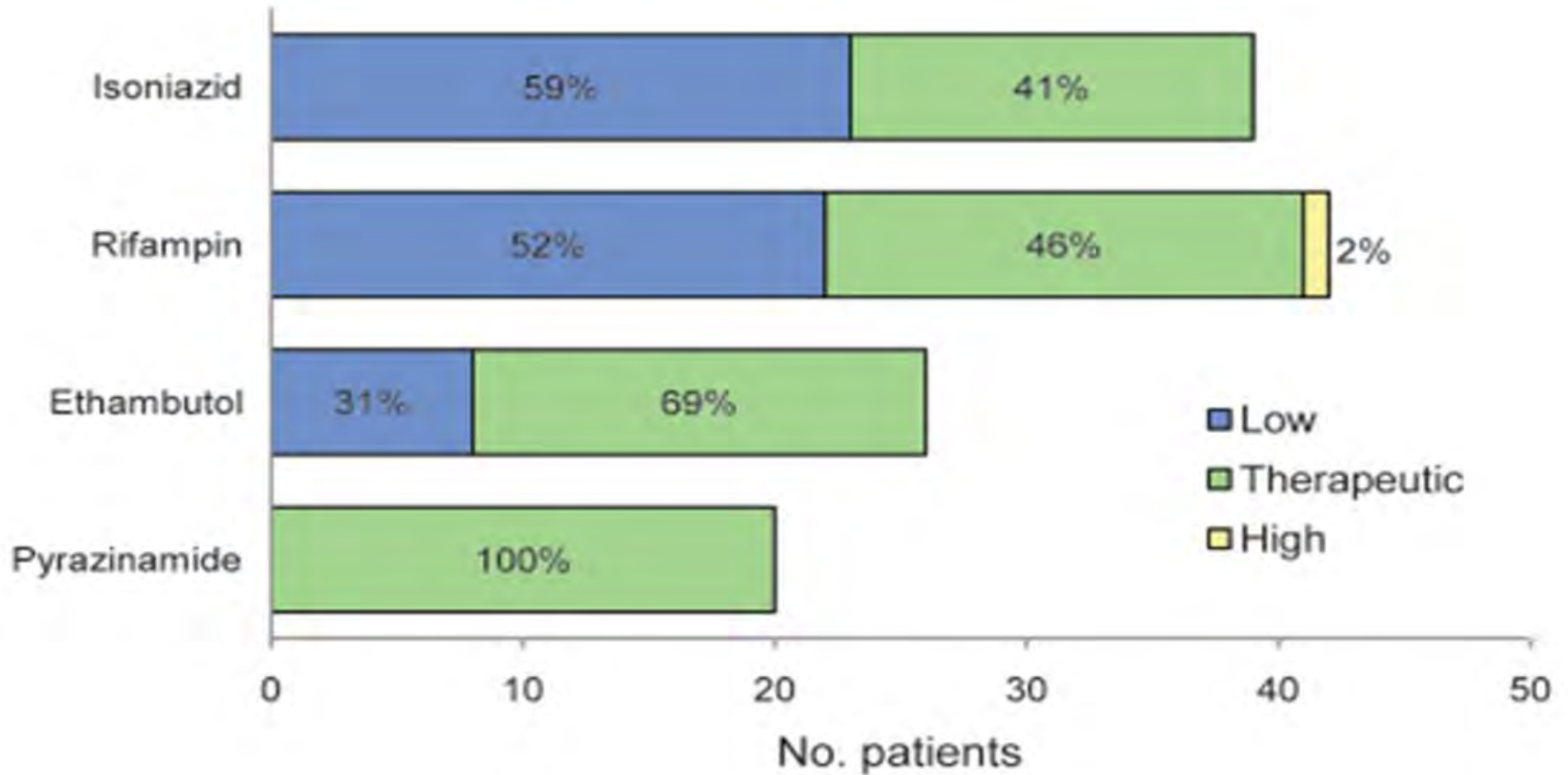
APHL Factsheet September 2013



Follow up specimens...

- Follow up specimens until 2 consecutive specimens are culture negative...
- Initial cavitation & **mo-2** culture pos: extend INH/Rif from 4 to 7 months
- Repeat susceptibility testing after **3 mo**
- Pos culture @ **mo-4**: treatment failure

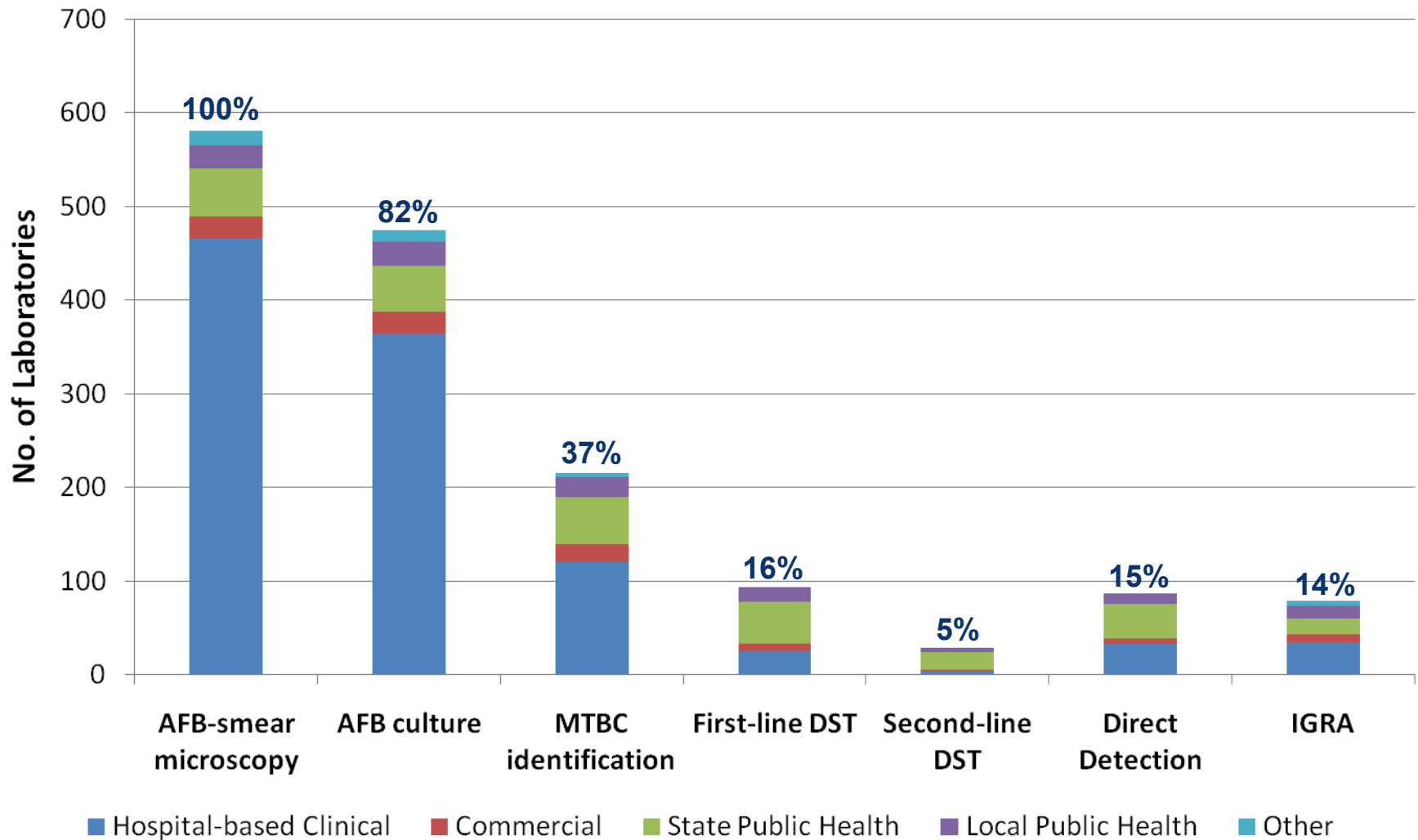
Therapeutic drug monitoring



Heysell et al. *Therapeutic Drug Monitoring for Slow Response to Tuberculosis Treatment in a State Control Program, Virginia, USA*
Emerging Infectious Diseases • www.cdc.gov/eid • Vol. 16, No. 10, October 2010

- Introduction
- Epidemiology – USA and global
- 3 important questions
- **Systems thinking**

In-house service performed- APHL/CDC Survey 2011



Faster
Turnaround
Turnaround
Turnaround
Times !

Florida Dept. of Health receives 2012 ASTHO Vision Award



Quality testing
requires
quality specimen

5 to 10 ml sputum

✓ **Specimen** – sputum, CSF, formalin-fixed tissue

- AFB microscopy
- Solid & broth-based media
- **NAAT-D (TB complex)**
- **NAAT-R (RIF, INH and more)**
- **Direct AST**

✓ **Patient management** (culture negativity after 2 months on treatment)

Molecular TB Testing 7 Days a Week

✓ **AFB positive culture (broth-, solid-based media)**

- **TB Yes/No** (final identification within TB complex)
- **NAAT-R**
- Broth-based AST
- Agar-based AST
- Minimum Inhibitory Concentration (MIC)

✓ **Population management/genotyping**

- RFLP-IS6110, Spoligo and MIRU
- Whole genome analysis on the horizon
- Standardization through contracted PHL-MI

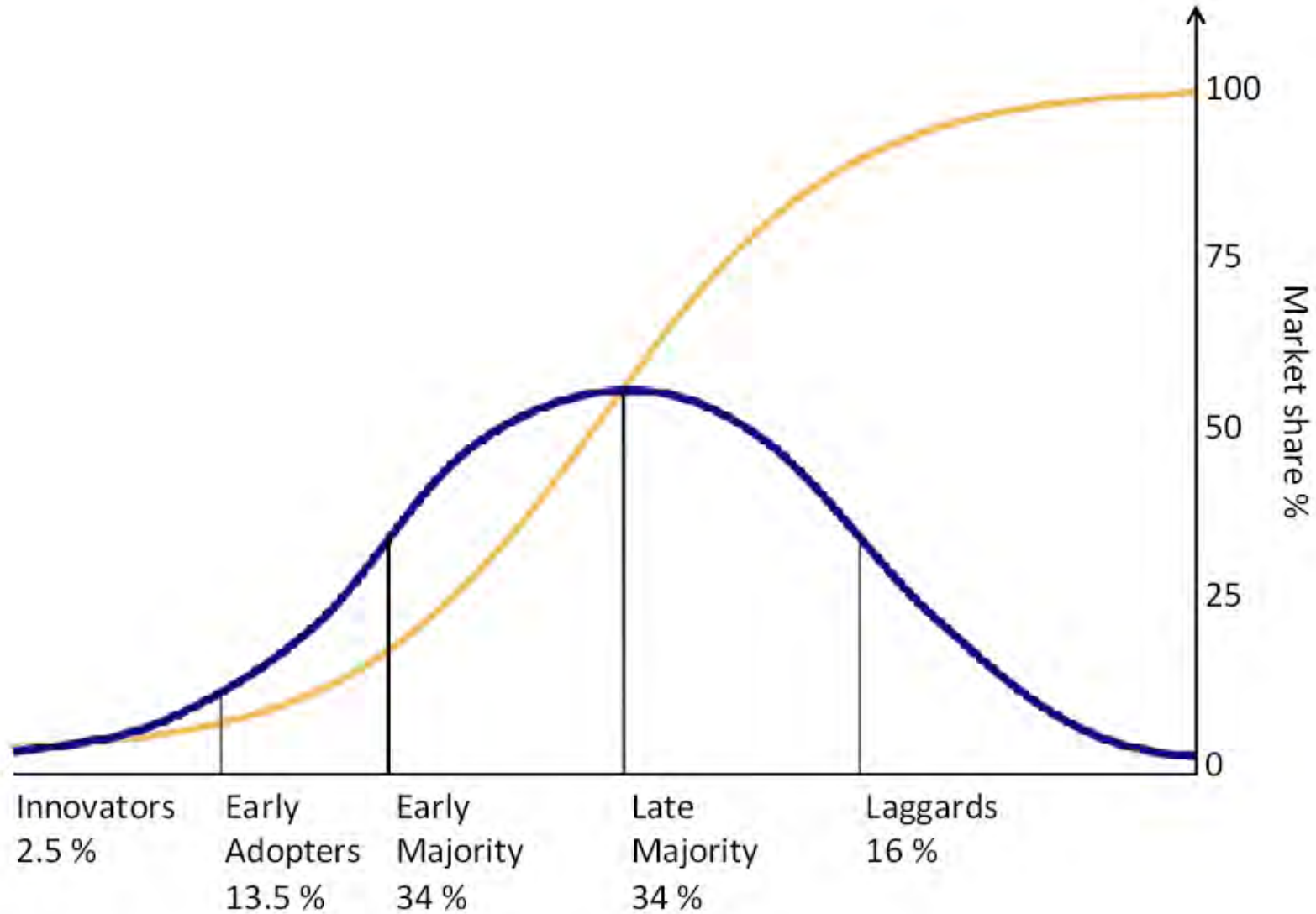
Change

Diffusion of Innovations- 1958

- Innovators 2.5%
- Early Adopters 13.5%
- Early Majority 34%
- Late Majority 34%
- Laggards 16%

Everett M. Rogers, 1931-2004

Diffusion of innovations



Rogers –adapted by Tungsten

Never Give Up!



**Fighting TB,
Fighting Poverty,
Promoting Peace**

Thank you!

salfingerm@njhealth.org



Advanced Diagnostic
Laboratories

Questions?



Max Salfinger, M.D.

National Jewish Health – Denver

Certificate of Attendance

Awarded to

For participation in the December 10, 2015 webinar titled

**THE RACE IS ON: FASTER TURNAROUND TIMES IN THE
DIAGNOSIS OF MULTIDRUG-RESISTANT TUBERCULOSIS**

Webinar Presenter:

Dr. Max Salfinger

National Jewish Health, Denver, CO

